

10/10/17

BOARD OF COUNTY COMMISSIONERS

# MEMORANDUM



To: Board Records

Through: John Osborne *JO*  
 Manatee County Infrastructure & Strategic  
 Planning Official

From: Elaine Barker *EB*  
 Impact Fee Coordinator,  
 Manatee County Government

Date: September 25, 2017

Subject: Impact Fee Refund Request

Please process the following refund request. This has been reviewed and verified by Impact Fee Administration staff.

**PETITIONER:** D.R. Horton, Inc.  
 12602 Telecom Drive  
 Tampa, FL 33637

**DESCRIPTION:** D.R. Horton, Inc. was assigned \$712.00 from Impact Fee Credit Authorization #FIFCR-15-01 by OK Willow Walk, LLC, the owner of the credit, to offset the Line Capacity Fee portion of the Utilities Wastewater Facility Investment Fee (UCSSFIF) assessed on building permit #17071966.

However, D.R. Horton's permitting service paid the entire fee before the \$712.00 credit could be posted to this permit. D.R. Horton is therefore entitled to a total refund in the amount of \$712.00.

Impact Fee Administration  
 1112 Manatee Ave W, Bradenton, -FL 34205  
 Phone number: (941)748-4501

**PERMIT/INVOICE REFUND ACCOUNT NUMBERS:**

**Permit/Invoice Numbers:** Permit # 17071966/Invoice #3097680

**Refund Account Numbers:**

406-0000000-343510	Utility Wastewater Facility Investment Fee UCSSFIF	\$712.00
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**RECOMMENDATION**                      **Approve (XX)**                      **Deny ( )**

**REFUND DUE:** **\$712.00**

cc: Debbie Underwood, Budget Division Manager, Financial Management  
Department

Marna Egyed, Budget Manager, Financial Management Department



**Manatee County  
Board of County Commissioners  
Audit Slip**

**AUDIT SLIP NUMBER  
AS SKF0052**



D.R. Horton, Inc.  
Vendor Name

12602 Telecom Drive  
Address

Tampa FL 33637  
City State Zip Code

813-740-9720  
Phone Number

I hereby certify that the materials or services have been received, inspected and found satisfactory for the purpose for which they were purchased.  
**(ONLY COMPLETE IF ITEMS HAVE BEEN RECEIVED)**

Payment Authorized by:  
Impact Fee Administration

Dept/Div

Elaine Barker  
Contact Person

Elaine Barker  
Extension 6931

Phone

Received by \_\_\_\_\_ Date \_\_\_\_\_

REASON FOR PURCHASE:

ITEM	GENERIC DESCRIPTION	QTY	UNIT	AMOUNT	ACCT KEY	OBJ	JLNUMBER	ACTIVITY
1	Refund to D.R. Horton, Inc for line Capacity Fee portion of Utilities Waste Water Facilities Investment Fee assessed on permit 17071966, paid before impact fee credit assigned to Maronda by OK Willow Walk LLC per credit authorization FIFCR-15-01			\$712.00	4060000000	343510		

**TOTAL AMOUNT**      \$712.00

**FINANCE USE ONLY**

DESC \_\_\_\_\_ PE ID \_\_\_\_\_ PO \_\_\_\_\_  
 INV NUMBER \_\_\_\_\_ INV AMT \$ \_\_\_\_\_ INV DATE \_\_\_\_\_  
 DUE DATE \_\_\_\_\_ TERMS \_\_\_\_\_ DISCOUNT \_\_\_\_\_ SEP CK \_\_\_\_\_  
 RELATE CODES \_\_\_\_\_ SEC REF \_\_\_\_\_ DIVISION \_\_\_\_\_  
 VENDOR ACCT # \_\_\_\_\_

RCVD 8/29



Manatee County Government  
Impact Fee Administration Division  
1112 Manatee Avenue West  
Bradenton, FL 34205  
Phone: (941) 748-4501  
www.mymanatee.org

### Impact Fee Refund Request Form

Refund requests must be accompanied by a validated receipt or cancelled check and a written statement showing the reason for the request. Refund checks will be made out to the person/company/contractor that made the payment on the receipt(s).

Date of Request: 8/29/17 Permit Number: 17071966  
 Permit Application Issue Date (Circle One): 8/11/17  
 Petitioner's Name: Michelle Moyes Amount Requested: \$ 712.00  
 Fee Payer (Person/Contractor/Company): D. R. Horton Inc  
 Remittance Address for Refund Check: 12602 Telecom Dr  
Tampa, FL 33637

Reason for Refund Request:  
Permit fees were paid before Impact  
Credit was Applied

FOR STAFF USE ONLY

#### For Staff Use Only

Date Refund Processed: 8/29/17 Board Approval Required:  yes \_\_\_ no  
 Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_  
 Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_  
 Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_  
 TOTAL REFUND: \_\_\_\_\_  
 Permit Notes Updated:  Yes \_\_\_ No

*ATTACHED*



Financial Management Department  
Impact Fee Administration  
1112 Manatee Ave W Suite 939  
Bradenton, FL 34205  
Phone: (941) 745-3730  
www.mymanatee.org

**WASTEWATER FACILITIES INVESTMENT FEE CREDIT AUTHORIZATION  
FIF CREDIT REQUEST**

Date: July 12, 2017 Permit Number: 17071966  
~~see attached~~  
Credit File Number: FIFCR-15-01

ATTENTION: Impact Fee Administration  
MANATEE COUNTY FINANCIAL MANAGEMENT DEPARTMENT  
1112 Manatee Avenue West, Suite 939  
Bradenton, FL 34205

RE: OWNER/DEVELOPER: OK Willow Walk, LLC  
PROJECT NAME: Willow Walk  
STREET ADDRESS: Lot 112 / 4534 Lindever Lane

Pursuant to our existing Local Development Agreement for a total Line Capacity Fee credit in the amount of \$ 205,056.00 effective 10/1/2015 , please deduct \$712.00 from the wastewater facilities investment fees due on the above-captioned building permit(s).

BY: [Signature]  
AUTHORIZED SIGNATURE  
TITLE: Vice President

**NOTE: EACH CREDIT REQUEST MUST HAVE AN ORIGINAL SIGNATURE**

**FOR OFFICE USE ONLY**

Credit Voucher #: R5496  
Credit Given By: [Signature] Date: 9/25/2017



17071966

**ASSIGNMENT OF IMPACT FEES**

THIS ASSIGNMENT OF IMPACT FEES is made as of the 12<sup>th</sup> day of July, 2017, by OK WILLOW WALK LLC, a Delaware limited liability company ("ASSIGNOR"), in favor of D.R. HORTON, INC., a Delaware corporation ("ASSIGNEE").

**WITNESSETH**

**WHEREAS**, Assignor has pre-paid Manatee County impact fee credits in impact fee offset account number FIFCR-15-01 that are applicable for use within Manatee County; and

**WHEREAS**, concurrent herewith Assignor has agreed to assign to Assignee credits for a specific dollar amount that may be used within Manatee County, Florida; and

**NOW, THEREFORE**, for and in consideration of the sums set forth below and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby assign to Assignee Impact Fee Credits in the block dollar amount of Seven Hundred Twelve Dollars (\$712.00) for the following described real property:

Lot 112, WILLOW WALK – PHASE IC, according to the plat thereof as recorded in Plat Book 62, Page 1, Public Records of Manatee County, Florida.

**IN WITNESS WHEREOF**, this Assignment has been signed, sealed, and delivered as of the date first written above.

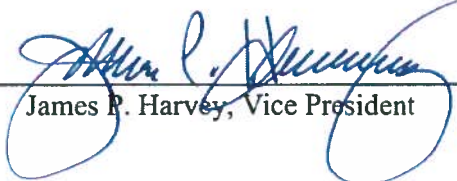
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK;  
SIGNATURES ON FOLLOWING TWO (2) PAGES]

ASSIGNOR:

17071966

OK WILLOW WALK LLC,  
a Delaware limited liability company

  
Print Name: AMANDA EVANS



By:   
James P. Harvey, Vice President

  
Print Name: BRYON T. LOPRESTE

Address: 14025 Riveredge Drive, Suite 175  
Tampa, Florida 33637

STATE OF FLORIDA            )  
  )  
COUNTY OF HILLSBOROUGH    )

The foregoing instrument was acknowledged before me this 11<sup>th</sup> day of July, 2017, by James P. Harvey, as Vice President of **OK WILLOW WALK LLC**, a Delaware limited liability company, on behalf of the company, who (  is personally known to me or ( ) has produced as identification his \_\_\_\_\_.

  
  
Notary Public - State of Florida  
Printed Name: Bryon T. Lopreste  
Commission Number: 494580  
Commission Expiration: 072718



17071966

ASSIGNEE:

D.R. HORTON, INC.,  
a Delaware corporation

Kim Nolle  
Print Name: Kim Nolle

By: [Signature]  
Darren Saltzberg, Division President

Michelle Faro  
Print Name: Michelle Faro

Address: 12602 Telecom Drive  
Tampa, Florida 33637

STATE OF FLORIDA            )  
  )  
COUNTY OF HILLSBOROUGH )

The foregoing instrument was acknowledged before me this 14th day of July, 2017, by Darren Saltzberg, as Division President of D.R. HORTON, INC., a Delaware corporation, on behalf of the corporation, and he is personally known to me.



Michelle Faro  
Notary Public – State of Florida  
Printed Name: Michelle Faro  
Commission Number: FF188213  
Commission Expiration: 01-08-19

OK Willow Walk FIF Credit Request

July 12, 2017

Permit #

Street Address

Parcel ID \_\_\_\_\_; 4534 Lindever Lane / Lot 112, Phs 1C  
Parcel ID \_\_\_\_\_; 4538 Lindever Lane / Lot 113, Phs 1C  
Parcel ID \_\_\_\_\_; 4542 Lindever Lane / Lot 114, Phs 1C  
Parcel ID \_\_\_\_\_; 4546 Lindever Lane / Lot 115, Phs 1C  
Parcel ID \_\_\_\_\_; 4550 Lindever Lane / Lot 116, Phs 1C  
Parcel ID \_\_\_\_\_; 4606 Lindever Lane / Lot 117, Phs 1C  
Parcel ID \_\_\_\_\_; 4608 Lindever Lane / Lot 118, Phs 1C  
Parcel ID \_\_\_\_\_; 4612 Lindever Lane / Lot 119, Phs 1C  
Parcel ID \_\_\_\_\_; 4616 Lindever Lane / Lot 120, Phs 1C  
Parcel ID \_\_\_\_\_; 4620 Lindever Lane / Lot 121, Phs 1C  
Parcel ID \_\_\_\_\_; 4624 Lindever Lane / Lot 122, Phs 1C  
Parcel ID \_\_\_\_\_; 4628 Lindever Lane / Lot 123, Phs 1C  
Parcel ID \_\_\_\_\_; 4632 Lindever Lane / Lot 124, Phs 1C  
Parcel ID \_\_\_\_\_; 4731 Lindever Lane / Lot 150, Phs 1C  
Parcel ID \_\_\_\_\_; 4727 Lindever Lane / Lot 151, Phs 1C  
Parcel ID \_\_\_\_\_; 4723 Lindever Lane / Lot 152, Phs 1C  
Parcel ID \_\_\_\_\_; 4719 Lindever Lane / Lot 153, Phs 1C  
Parcel ID \_\_\_\_\_; 4715 Lindever Lane / Lot 154, Phs 1C  
Parcel ID \_\_\_\_\_; 4711 Lindever Lane / Lot 155, Phs 1C  
Parcel ID \_\_\_\_\_; 4707 Lindever Lane / Lot 156, Phs 1C  
Parcel ID \_\_\_\_\_; 4667 Lindever Lane / Lot 157, Phs 1C  
Parcel ID \_\_\_\_\_; 4663 Lindever Lane / Lot 158, Phs 1C  
Parcel ID \_\_\_\_\_; 4659 Lindever Lane / Lot 159, Phs 1C  
Parcel ID \_\_\_\_\_; 4655 Lindever Lane / Lot 160, Phs 1C  
Parcel ID \_\_\_\_\_; 4651 Lindever Lane / Lot 161, Phs 1C  
Parcel ID \_\_\_\_\_; 4647 Lindever Lane / Lot 162, Phs 1C  
Parcel ID \_\_\_\_\_; 4641 Lindever Lane OR 4545 Long Branch Lane / Lot 163, Phs 1C  
Parcel ID \_\_\_\_\_; 4541 Long Branch Lane / Lot 164, Phs 1C  
Parcel ID \_\_\_\_\_; 4533 Long Branch Lane / Lot 165, Phs 1C  
Parcel ID \_\_\_\_\_; 4529 Long Branch Lane / Lot 166, Phs 1C  
Parcel ID \_\_\_\_\_; 4525 Long Branch Lane / Lot 167, Phs 1C

-17071966

MANATEE COUNTY

Item 1 of 7

PERMIT INVOICE

OPERATOR: PERMWEB

COPY # : 1

Sec:05 Twp:34S Rng:18E Sub:0760902 Blk: Lot:112  
 PARCEL ID .....: 760916559

DATE ISSUED.....: 08/07/17  
 INVOICE #.....: 3097680  
 REFERENCE ID # ...: 17071966

SITE ADDRESS .....: 4534 LINDEVER LN  
 SUBDIVISION .....:  
 CITY .....: NCT  
 IMPACT AREA .....

OWNER .....: DR HORTON, INC  
 ADDRESS .....: 12602 TELECOM DR  
 CITY/STATE/ZIP ...: TAMPA, FL 33637

RECEIVED FROM ....: CBC039052  
 CONTRACTOR .....: GUDE, DAVID L LIC # CBC039052  
 COMPANY .....: D R HORTON INC  
 ADDRESS .....: 12602 TELECOM DR  
 CITY/STATE/ZIP ...: TAMPA, FL 33637  
 TELEPHONE .....: (813) 740-9720

FEE ID	UNIT	QUANTITY	AMOUNT	PD-TO-DT	THIS REC	NEW BAL
FBCSC10	2.50%	603.30	15.08	0.00	15.08	0.00
FLOOD REV	FLAT RATE	1.00	20.00	0.00	20.00	0.00
FNRFRDR	FIRE DEPT.	1.00	311.00	0.00	311.00	0.00
NEW RESD	SQUARE FEET	2011.00	603.30	0.00	603.30	0.00
UCSSFIF	SwrFIF	1.00	3027.00	0.00	3027.00	0.00
UCSWDC	Wtr Direct Co	1.00	600.00	0.00	600.00	0.00
UCSWFIF	WtrFIF	1.00	1970.00	0.00	1970.00	0.00
TOTAL PERMIT :			6546.38	0.00	6546.38	0.00
METHOD OF PAYMENT		AMOUNT	NUMBER			
OTHER		6546.38	M 061955 00082654			
TOTAL INVOICE		6546.38				





**Impact Fee Credits Posted 9/25/2017**

<u>PERMIT NO</u>	<u>P_ADRS</u>	<u>PERMIT TYPE</u>	<u>LINE NO</u>	<u>LINE TEXT</u>
RESIDENTL 17071966	4534 LINDEVER LN	RESIDENTL	1.00	Refund processed for Wastewater Facilities Investment Fee Credit pertaining to credit authorization FIFCR-15-01(S) in the amount of \$712.00 for this permit; credit voucher #R5496. E. Barker/Impact Fee Administration.
17071966	4534 LINDEVER LN	RESIDENTL	2.00	
17071966	4534 LINDEVER LN	RESIDENTL	3.00	
17071966	4534 LINDEVER LN	RESIDENTL	4.00	
17071966	4534 LINDEVER LN	RESIDENTL	5.00	