

MEMORANDUM



To: Vicki Tessmer, Supervisor, Board Records
 Thru: Michelle Balais, Sr. Fiscal Services Manager *MB*
 Gwen Detone, Business Services Manager *GD*
 From: Alicia K. Baer, Accounting Specialist *AB*
 Date: **June 13, 2018**
 Subject: UTILITIES FEE REFUND REQUEST

Please process the following refund request:

Petitioner: Building Department - Fiscal

Refunding: D.R. Horton, Inc.
12602 Telecom Drive
Tampa, FL 33637-0935

Description: Sewer Facility Investment Fee

Reason for Request: Refunding two overpayments on two separate permits. During the Building Department's new permitting system conversion, the Sewer FIF Credit Vouchers did not apply accurately to two building permits which resulted in overpayments.

Permit # / Receipt #: CMP17081984 / #534766 \$712.00
CMP17062417 / #534648 (clone permit#BLD1806-1081) \$1,424.00

Refund Account#: 406.0000000.343510

Recommendation: Approve () Deny ()

Refund Due: \$2,136.00

cc: Accounts Payables, Clerk of Court
Alicia K. Baer, Accounting Specialist, Utilities Department

Utilities
Accounting/Collections
4410 66th Street West, Bradenton, FL 34210
Phone number: (941)792-8811

BOARD RECORDS - Please Obtain Clerk's Consent. Thank you

**Manatee County
Board of County Commissioners
Audit Slip**

AUDIT SLIP NUMBER
AS 1152040

D.R. HORTON, INC.
 Vendor Name
 12602 TELECOM DRIVE
 Address
 TAMPA, FL 33637-0935
 City State Zip Code
 813-549-1967
 Phone Number

I hereby certify that the materials or services have been received, inspected and found satisfactory for the purpose for which they were purchased.
(ONLY COMPLETE IF ITEMS HAVE BEEN RECEIVED)

M. Balais 6/14/18
 Payment Authorized by:
 Utilities Dept- BusinessOps- Accting
 Dept/Div
 Alicia K. Baer *AB* 06/13/2018
 Contact Person
 (941) 792 - 8811 ext. 4963
 Phone

Received by _____ Date _____

REASON FOR PURCHASE REFUNDING OVERPAYMENTS DUE TO CREDIT VOUCHER CONVERSION ERROR.

ITEM	GENERIC DESCRIPTION	QTY	UNIT	AMOUNT	ACCT KEY	OBJ	JL NUMBER	ACTIVITY
1.	Sewer FIF (UCSSFIF) CMP-17081984, Receipt #534766			\$712.00	406.0000000	343510		
2.	Sewer FIF (UCSSFIF) CMP-17062417, Receipt #534648 (clone BLD1806-1081)			\$1,424.00	406.0000000	343510		

TOTAL AMOUNT \$ \$2,136.00

PLEASE USE:
 "17081984 and 17062417"
 in description on refund check. **THANK YOU!!**

FINANCE USE ONLY

DESC _____ PE ID _____ PO _____
 INV NUMBER _____ INV AMT \$ _____ INV DATE _____
 DUE DATE _____ TERMS _____ DISCOUNT _____ SEP CK _____
 RELATE CODES _____ SEC REF _____ DIVISION _____
 VENDOR ACCT# _____



Utilities
 New Services
 4410 66th Street West
 Bradenton, FL 34210
 Phone: (941) 792-8811
 www.mymanatee.org/utilities

BUILDING PERMIT – UTILITY FEE REFUND REQUEST FORM

All refund requests must be accompanied by a bank or credit card statement or cancelled check, and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/contractor/company and address of who remitted payment on the receipt(s), unless otherwise specified in writing by original payor.

////////////////////////////////////
 Date of Request: 05 / 24 / 2018 Permit Number: CMP-17081984

Requestor's Name: Building Department Amount Requested: \$712.00

Payor: Person/Contractor/Company: Michelle Moyes of D.R. Horton, Inc.

Remittance Address for Refund Check: 12602 Telecom Drive Unit: _____

City: Tampa State: Florida Zip Code: 33637-0935

Reason for Refund Request: Overpayment of \$712.00. During the Building Dept's new permitting system conversion, the conversion credit of \$712.00 did not apply accurately in the conversion which resulted in the overpayment.

////////////////////////////////////
~~APPROVED DENIED **For Utilities New Services Only**
 Processed By: _____
 Date Refund Request Processed: _____ Notes Put on Permit: _____ yes
 Verified payee has no past due charges in Utilities CIS: _____ yes Total Refund: \$ _____~~

////////////////////////////////////
For BADS Fiscal Division Only
 Date Refund Processed in Online Services Record: _____ Initials: _____
 Online Services Receipt Print Out Generated and Attached: _____ y **APPROVED**
 Refund Application Scanned and Uploaded to Online Service Record *By Lacy Pritchard at 3:02 pm, Jun 05, 2018*
 Email Online Services Receipt to Utilities New Services and Accounting: _____ yes

////////////////////////////////////
For Utilities Accounting Only
 Board Approval Required: X yes _____ no BOCC Approval Date: _____
 Audit Slip #: _____ Total Refund: \$ _____ Notes Put on Permit: _____ yes
 Processed By: _____
 Date Refund Check Issued: _____ Check Number: _____



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 548384
Receipt Date: 6/5/18

RECEIPT

Record and Payer Information

Record ID	CMP-17081984	Record Type	Residential				
Parcel ID	745020359						
Desc. of Work	NCRQD:SF 4/2/1STRY/CB/SHNGL TUP 17081986 BUZZSAW00000729 LOT 7 WILLOW HAMMOCK PH 1A & 1B						
Property Address	3825 WILLOW BRANCH PL	City	PALMETTO	State	FL	Zip	34221
Owner	DR HORTON, INC.						
Address	12602 TELECOM DR	City	TAMPA	State	FL	Zip	33637
Phone							
Contractor	DAVID L GUDE			License #	CBC039052		
Company	D R HORTON INC						
Address	12602 TELECOM DR	City	TAMPA	State	FL	Zip	33637
Phone	(813) 740-9720						
Payer	MICHELLE MOYES OF D.R. HORTON, INC						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
06/05/2018	Other	AA	REFUND REQUEST SUBMITTED BY UTILITIES	\$-712.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
				\$0.00	

Alicia Baer

From: Michelle Moyes <MMoyes@drhorton.com>
Sent: Monday, June 4, 2018 2:41 PM
To: Alicia Baer
Subject: RE: CMP-17081984 (Refund Due)

Please make it out to D.R. Horton Inc. – 12602 Telecom Dr, Tampa, FL 33637.

Thank you,

Michelle Moyes
Permit Coordinator
West Florida Division
D.R. Horton, America's Builder
12602 Telecom Drive
Tampa, FL 33637
Direct: 813-549-1967
Fax: 817-302-3134
PermittingWestFlorida@drhorton.com



From: Alicia Baer [mailto:alicia.baer@mymanatee.org]
Sent: Friday, May 25, 2018 2:38 PM
To: Michelle Moyes <MMoyes@drhorton.com>
Subject: FW: CMP-17081984 (Refund Due)

Hi Michelle –

I'm working on the \$712.00 refund packet for building permit #17081984. Since you show as the payor, I need to know who you would want the refund check to be made payable to along with the mailing address.

Have a safe Holiday weekend!

Alicia R. Baer
Accounting Specialist
Manatee County Government
Utilities Department
4410 66th St W, Bradenton, FL 34210
Ph: 941.792.8811 x4963
Fx: 941.795.3437



From: Lacy Pritchard
Sent: Thursday, May 24, 2018 3:21 PM
To: Alicia Baer <alicia.baer@mymanatee.org>

Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>

Subject: CMP-17081984 (Refund Due)

Alicia:

The above referenced record received an overpayment of \$712.00 in the Utility Sewer Facility Fee. The conversion credit of \$712.00 did not apply accurately in the conversion which resulted in the overpayment. The customer paid as follows:

12/12/17 \$2315.00

3/2/18 \$712.00 (Over payment)

The following is the contact for the record: dgude@drhorton.com

Sincerely,
Lacy L. Pritchard
Fiscal Analyst
Manatee County Government
Building and Development Services
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
(941) 748-4501 ext. 3827

Have questions regarding our “New” Online Services?

Check out the link below for some helpful information:

<http://www.mymanatee.org/home/government/departments/building-and-development-services/Online-Services/Training.html>



Permit Payment History



Permit Information

Permit Number
Permit Type

OK

Receipt#	RecptDate	Fee ID ▲	Amount Paid	Fee Amount	Paid-to-date ▲
3104564	12/12/17	FBCSC10	17.72	17.72	17.72
3104564	12/12/17	FLOOD REV	20.00	20.00	20.00
3104564	12/12/17	FNRFDR	311.00	311.00	311.00
3104564	12/12/17	NEW RESD	708.60	708.60	708.60
* 3104564	12/12/17	UCSSFIF	2315.00	2315.00	2315.00
3104564	12/12/17	UCSWDC	600.00	600.00	600.00
3104564	12/12/17	UCSWFIF	1970.00	1970.00	1970.00

HardCopy

Permit Fees

Permit Information

Permit Number: 17081984 Status: Open

PARCEL ID: 745020359

Address: 3825 WILLOW BRANCH PL

Owner Name: DR HORTON, INC.

OK

Back

Fee ID	Contractor ID	Units	Quantity	Fee Amount	Post Date	Paid to Date	Fee Balance
FBCSC10			708.60	17.72	08/28/2017	17.72	0.00
FLOOD REV		UNITS	1.00	20.00	08/29/2017	20.00	0.00
FNRFD			1.00	311.00	08/28/2017	311.00	0.00
IFAD2016			1828.00	134.00	08/28/2017	0.00	134.00
IFEDF2016			1828.00	4856.00	08/28/2017	0.00	4856.00
IFLAW2016			1828.00	536.00	08/28/2017	0.00	536.00
IFLIBR2016			1828.00	287.00	08/28/2017	0.00	287.00
IFPK2016			1828.00	1298.00	08/28/2017	0.00	1298.00
IFPS2016			1828.00	289.00	08/28/2017	0.00	289.00
IFRESRDNW			1828.00	6574.00	08/28/2017	0.00	6574.00
NEW RESD			2362.00	708.60	08/28/2017	708.60	0.00
UCSRFDC			1.00	300.00	08/29/2017	0.00	300.00
UCSSFIF			1.00	3027.00	08/29/2017	2315.00	0.00
UCSWDC			1.00	600.00	08/29/2017	600.00	0.00
UCSWFIF			1.00	1970.00	08/29/2017	1970.00	0.00

Totals

Fees	20928.32
Credits	712.00
Total	20216.32
Paid to Date	5942.32
Fee Balance	14274.00

Fee Information

Credit Information

Credit Information

Credit Amount: 712.00

Reason: Credit FIFCR-16-01 Voucher # 5503

Posted Date: 12/11/2017

Operator: ebarker

After Fact

After fact:

Multiplier: 1.00



CMP-17081984 - NEW RESIDENTIAL

Menu Help

Go To (16) Fee History (32) Meetings (0) Inspections (30) Owner (1) Parcel (1) Payment Payment History Professionals (6) Related Records Applicat

Showing 1-32 of 32

Fee Code	Fee Item	Quantity	Fee	Action	Notes	Comments	Record By	Record Date/Time
BLD_RES_05	UTIL - Water Facility Invest...	1	\$1,970.00	Updated	Complu F...		PUBLICUSER439423	03/02/2018 02:49:59 PM
BLD_RES_05	UTIL - Water Facility Invest...	1	\$1,970.00	Inserted			DWINTERS	08/29/2017 12:00:00 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$3,027.00	Updated	Complu F...		PUBLICUSER439423	03/02/2018 02:49:59 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$2,315.00	Voided	Complu F...	CONVERSIO...	LPRITCHARD	05/24/2018 02:50:08 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$3,027.00	Inserted			DWINTERS	08/29/2017 12:00:00 AM
BLD_RES_15	UTIL - Water Direct Connect	1	\$600.00	Updated	Complu F...		PUBLICUSER439423	03/02/2018 02:49:59 PM
BLD_RES_15	UTIL - Water Direct Connect	1	\$600.00	Inserted			DWINTERS	08/29/2017 12:00:00 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	2,315	\$2,315.00	Inserted	CONVERSIO...		LPRITCHARD	05/24/2018 02:50:47 PM
BLD_RES_14	UTIL - Radio Frequency Meter	1	\$300.00	Updated	Complu F...			
BLD_RES_14	UTIL - Radio Frequency Meter	1	\$300.00	Inserted				
BLD_RES_03	State Fee	708.6	\$17.72	Updated	Complu F...			
BLD_RES_03	State Fee	708.6	\$17.72	Inserted				
BLD_RIF_10	Roads Residential Impact Fee...	1,828	\$6,574.00	Updated	Complu F...			
BLD_RIF_10	Roads Residential Impact Fee...	1,828	\$6,574.00	Inserted				

Comments - Internet Explorer

https://a3.accela.com/portlets/commons/fee/showFeeComment.jsp

Comments
 CONVERSION ERROR-UTILITY SEWER FACILITY CREDIT OF \$712.00 DID NOT APPLY ACCURATELY.

Close



Manatee County Building and Development Services
 Building
 1112 Manatee Avenue West 4th Floor
 Bradenton, FL 34205

Receipt No. 534766 *
 Receipt Date: 3/2/18

RECEIPT

Record and Payer Information

Record ID	CMP-17081984	Record Type	Residential			
Parcel ID	745020359					
Desc. of Work	NCRQD:SF 4/2/1STRY/CB/SHNGL TUP 17081986 BUZZSAW00000729 LOT 7 WILLOW HAMMOCK PH 1A & 1B					
Property Address	3825 WILLOW BRANCH PL	City	PALMETTO	State	FL	Zip 34221
Owner	DR HORTON, INC.					
Address	12602 TELECOM DR	City	TAMPA	State	FL	Zip 33637
Phone						
Contractor	DAVID L GUDE	License #	CBC039052			
Company	D R HORTON INC					
Address	12602 TELECOM DR	City	TAMPA	State	FL	Zip 33637
Phone	(813) 740-9720					
Payer	michelle moyes					

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
03/02/2018	Credit Card	ACA Online		\$14,986.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
Admin Surcharge	34706	1,828	\$134.00	\$134.00	\$0.00
Residential Impact Fee					
Educational Facilities	34706	1,828	\$4,856.00	\$4,856.00	\$0.00
Residential Impact Fee					

LAW Residential Impact Fee	34706	1,828	\$536.00	\$536.00	\$0.00
Library Residential Impact Fee	34706	1,828	\$287.00	\$287.00	\$0.00
Parks & Natural Resources Residential Impact Fee	34706	1,828	\$1,298.00	\$1,298.00	\$0.00
Public Safety Residential Impact Fee	34706	1,828	\$289.00	\$289.00	\$0.00
Roads Residential Impact Fee - NW	34706	1,828	\$6,574.00	\$6,574.00	\$0.00
UTIL - Radio Frequency Meter	34706	1	\$300.00	\$300.00	\$0.00
UTIL - Sewer Facility Investment Fee	34706	1	\$2,315.00	\$3,027.00	\$-712.00

Credit Card Payment Review

Authorization Code: 0

Reference ID: 651064 ✂

Transaction ID: 515235767282682940495569731755610196

Transaction Type: Charge

Result Code: 0

Result Message: Success

Amount: \$14,986.00

Courtesy Fee: \$0.00

Total Fee: \$14,986.00

Card Type: MasterCard

Account Number: xxxxxxxxxxxxxx8630

Close

CMP-17081984 - NEW RESIDENTIAL

C

Assess Fee History (32) ^

Pay

Apply

Refund

Void

Generate Receipt

Fund Transfer

Help

Meetings (0)

Inspections (30)

Total Invoice Amount: \$20,216.32

Terminal #:

Total Payment: \$20,928.32

Cashier ID: ABAER

Total Balance: \$712.00 Cr ✓

Date: 05/25/2018

Amount Not Applied: \$712.00

Owner (1)

Invoices

Parcel (1)

Invoice #	Amount	Paid in Full	Balance
34706	\$20,216.32	Y	\$0.00
53829	(\$2,315.00)		\$0.00
53831	\$2,315.00	Y	\$0.00

Payment

Payment History

Transactions

Professionals (6)

Related Records

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/>	515235767...	Payment	Credit Card	534766	\$712.00 ✓	\$14,986.00	Paid		PUBLICUSER439423	03/02/2018
<input type="checkbox"/>		Payment	Cash	3104564	\$0.00	\$5,942.32	Paid		PERMWEB	12/12/2017

Application History (2)



Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	03/02/2018 02:51:46 PM EST	45326330	moyes, michelle	Personal	8135491967

Payer Information:

Name: michelle moyes
 Street Address: 1341 horton circle
 Address: arlington, TX 76011
 Country Code: US
 Telephone: 8135491967
 Email:

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last 4	Base Amount	Consumer Fee	Total Amount	Client Fee	Chargeback Reason	UserID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID	Payer Identifier 7
192798678	Payment	03/02/2018 02:51:46 PM EST	Web	Credit Card	MasterCard	Manatee County of	Permit Payments (Accela)	Settled	45326330	8630	\$14,986.00	\$0.00	\$14,986.00	\$322.20		MMoyes	17CMP-00000-007JU	Building/Residential /NA/NA	CC		651064	

Unique ID: 651064



Fee Summary

DATE_TRANSACTION = 3/2/2018
 FEE_ACCT_CODE_1 = 4060000000343510

Account Code: 4060000000343510

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid
3/2/2018	3/2/2018	<u>CMP-17050965</u>	534677	UTIL – Sewer Facility Investment Fee	\$200.00
3/2/2018	3/2/2018	<u>CMP-18021047</u>	534710	UTIL – Sewer Facility Investment Fee	\$3,027.00
* 3/2/2018	3/2/2018	<u>CMP-17081984</u>	534766	UTIL – Sewer Facility Investment Fee	\$712.00
3/2/2018	3/2/2018	<u>CMP-17082003</u>	534768	UTIL – Sewer Facility Investment Fee	\$712.00
3/2/2018	3/2/2018	<u>CMP-17082031</u>	534769	UTIL – Sewer Facility Investment Fee	\$1,424.00
3/2/2018	3/2/2018	<u>CMP-18020557</u>	534771	UTIL – Sewer Facility Investment Fee	\$3,027.00
					\$9,102.00

Summary of Fee

FEE ACCT CODE 1	Fee Description	Amount Paid
4060000000343510	UTIL – Sewer Facility Investment Fee	\$9,102.00
		\$9,102.00

2018

Manatee County, BCC

05/25/2018

GL Transaction Details (Long)

13:47:55

03/02/2018 to 03/02/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID				DR
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB			CR
Transaction Description		CK	ID-No.	2nd Ref.		Misc		Units
Batch ID		JeACG	TrACG	Contract	Sb	Prep		Work Order No
4060000000 - Sewer Facility Invest Fees								
343510 - Sewer-facility investment fees								
BP180302A	06	2018	03/02/2018	CASH				0.00
JL N/A..N/A 03/08/18	06	2018	03/02/2018	6883627	P			9,102.00
UTIL Sewer Facility Investmen		AP		RC019728				0.00
BP180302A					CR	TBRAINAR		
					*** Object Totals ***		DR	0.00
							CR	9,102.00
							Net	-9,102.00
*** EN Net ***		0.00		*** Object Totals with EN ***				-9,102.00

ACCOUNT NUMBER / JL Account Numb	Echo ACCOUNT NUMBER	Fin Code	Receipt	AR Reference	Pay & Bk	Tax Cd	Amt	Rec#
Amount	Description	Prep ID	Ref Dt	PO Reference	Bk Slip#	Tax Cd	Amt	Hit
ID & Text Ptr & Format	Name	Due Dt	Product ID	Dep. Dt.	Duty Cd	Amt	A/R?	
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Pay Reference	Disc. Amt	Chg. Cd	Amt	
828-0000000-363222 4,071.00	PublicSafetyImp Impact fees EM Public Safety Residential Impa	TBRAINAR	03/02/18	RC019722	AP		0.00	1
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
827-0000000-363221 7,552.00	LawEnforcementI Impact fees La LAW Residential Impact Fee	TBRAINAR	03/02/18	RC019723	AP		0.00	2
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
826-0000000-363271 18,276.00	PNRImpactFees-U Impact fees Pa Parks & Natural Resources Resi	TBRAINAR	03/02/18	RC019724	AP		0.00	3
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
824-0000000-363272 4,045.00	Library Impact Impact fees Li Library Residential Impact Fee	TBRAINAR	03/02/18	RC019725	AP		0.00	4
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
635-0000000-208000 415.92	Cedar Hammock F Due to Other G Cedar Hammock Residential Fire	TBRAINAR	03/02/18	RC019726	AP		0.00	5
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
631-0000000-208000 65,368.00	School Board Im Due to Other G Educational Facilities Residen	TBRAINAR	03/02/18	RC019727	AP		0.00	6
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
* 406-0000000-343510 9,102.00	Sewer Facility Sewer-facility UTIL Sewer Facility Investmen	TBRAINAR	03/02/18	RC019728	AP		0.00	7
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
405-0000000-343310 3,940.00	Water Facility Water-facility UTIL Water Facility Investmen	TBRAINAR	03/02/18	RC019729	AP		0.00	8
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
401-0000000-343531 2,100.00	Water and Sewer Reclaimed wate UTIL Reclaim Connect Fee	TBRAINAR	03/02/18	RC019730	AP		0.00	9
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
401-0000000-343315 1,200.00	Water and Sewer Water sales-co UTIL Water Direct Connect	TBRAINAR	03/02/18	RC019731	AP		0.00	10
CASH T NONE 03 DX	Direct CR NA				03/02/18 0.00		0.00	N
401-0000000-343315 400.00	Water and Sewer Water sales-co UTIL Water Direct Connect Ext	TBRAINAR	03/02/18	RC019732	AP		0.00	11
							0.00	N

CMP-17081984 - NEW RESIDENTIAL

[Menu](#) [Help](#)

File Date: [08/28/2017](#)

Application Status: [Closed](#)

Assigned To:

Description of Work: [NCRQD:SF 4/2/1STRY/CB/SHNGL TUP 17081986 BUZZSAW00000729 LOT 7 WILLOW HAMMOCK PH 1A & 1B](#)

Application Detail: [Detail](#)

Application Type: [Residential](#)

Documents:	File Name	Document Group	Category	Description	Type
	Engineer Trusses - SVS...	BLD	Truss Engineer ...	Approved truss engi...	app
	Termite	BLD	Building Plans		app
	Final Survey	BLD	Final Survey		app
	CertificateOfOccupancy...	BLD	Certificate of ...		app
	FEEC (Rev 102517) blow...	BLD	Energy Conserva...	Blower door	app
	Blower Door Test	BLD	Energy Conserva..		app
	Blower Door Test	BLD	Energy Conserva...		app
	17081984 COMPLUS FEE R...	BLD	Fiscal Documents	CONVERSION ERROR	app
	17081984 COMPLUS FEE R...	BLD	Fiscal Documents	CONVERSION ERROR	app
	PermitWithReceiptManat...	BLD	Permit with Rec...		app

[Show all](#)

Address: [3825 WILLOW BRANCH PL, PALMETTO, FL 34221](#)

Owner Name: [DR HORTON, INC.](#)

Owner Address: [12602 TELECOM DR, TAMPA, FL 33637](#)

Application Name: [NEW RESIDENTIAL](#)

Parcel No: [745020359](#)

Contact Info:	Name	Organization Name	Contact Type	Contact Primary Address
---------------	------	-------------------	--------------	-------------------------

Name	Organization Name	Contact Type	Contact Primary Address
<u>GUDE, DAVID L</u>	<u>D R HORTON INC</u>	Applicant	<u>Mailing, 12602 TELECOM...</u>

Licensed Professionals Info:		Primary	License Number	License Type	Name	Business Name
	Yes		<u>CACA181597</u>	Air Conditionin...	MARTIN KEITH DA...	BADGER BOB'S SE...
			<u>CBC039052</u>	Building Contra...	DAVID L GUDE	D R HORTON INC
			<u>CBC1258172</u>	Building Contra...	JAKOB KYLE ROGERS	THE ROGERS GROU...
			<u>CCC057161</u>	Roofing Contractor	LAWRENCE M MILLARD	MILLARD ROOFING...
			<u>CFC1427137</u>	Master Plumber	MATTHEW D GIBBS	NORTHWEST PLUMB...
			<u>EC13005408</u>	Electrical Cont...	JOHN G ARMSTRONG	EDMONSON ELECTR...

Total Fee Assessed: \$20,216.32

Total Fee Invoiced: \$20,216.32

Balance: \$712.00Cr

Custom Fields: **RESIDENTIAL**

General Information

Building Type
Single Family

Alteration/Addition
New

US C-404 Type
101 - Single Family Houses Detached

Applicant Job Value
179000

Owner Performing Work?
No

Design Occupant Load
12

Type of Construction
-

Total Square Footage (Under Roof)
2362

Square Footage (Conditioned)
1828

Number of Stories
1

Number of Units
1

Number of Bedrooms
42

Number of Bathroom:
2

Water Meter Size
-

Menu Add Delete Void Invoice ReCalc Help

Fee Calc. Factor: Fee Total \$20,216.32

Showing 1-16 of 16

<input type="checkbox"/>	<u>Invoice #</u>	<u>Fee Item</u>	<u>Quantity</u>	<u>Fees</u>	<u>Status</u>	<u>Balance</u>	<u>Notes</u>
<input type="checkbox"/>	34706	UTIL – Water Facility Investment Fee	1	\$1,970.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	53829	UTIL – Sewer Facility Investment Fee	1	\$2,315.00	CREDITED	\$0.00	Complus Fee ID--> UCSS...
<input type="checkbox"/>	34706	UTIL - Water Direct Connect	1	\$600.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	53831	UTIL - Sewer Facility Investment Fee	2,315	\$2,315.00	INVOICED	\$0.00	CONVERSION ERROR-UTILI...
<input type="checkbox"/>	34706	UTIL - Radio Frequency Meter	1	\$300.00	INVOICED	\$0.00	Complus Fee ID--> UCSR...
<input type="checkbox"/>	34706	State Fee	708.6	\$17.72	INVOICED	\$0.00	Complus Fee ID--> FBCS...
<input type="checkbox"/>	34706	Roads Residential Impact Fee - NW	1,828	\$6,574.00	INVOICED	\$0.00	Complus Fee ID--> IFRE...
<input type="checkbox"/>	34706	Public Safety Residential Impact Fee	1,828	\$289.00	INVOICED	\$0.00	Complus Fee ID--> IFPS...
<input type="checkbox"/>	34706	Parks & Natural Resources Resident...	1,828	\$1,298.00	INVOICED	\$0.00	Complus Fee ID--> IFPK...
<input type="checkbox"/>	34706	North River Residential Fire Fee	1	\$311.00	INVOICED	\$0.00	Complus Fee ID--> FNRF...
<input type="checkbox"/>	34706	New Residential Permit Fee	2,362	\$708.60	INVOICED	\$0.00	Complus Fee ID--> NEW ...
<input type="checkbox"/>	34706	Library Residential Impact Fee	1,828	\$287.00	INVOICED	\$0.00	Complus Fee ID--> IFLI...
<input type="checkbox"/>	34706	LAW Residential Impact Fee	1,828	\$536.00	INVOICED	\$0.00	Complus Fee ID--> IFLA...
<input type="checkbox"/>	34706	Flood Review Fee	1	\$20.00	INVOICED	\$0.00	Complus Fee ID--> FLOO...
<input type="checkbox"/>	34706	Educational Facilities Residential...	1,828	\$4,856.00	INVOICED	\$0.00	Complus Fee ID--> IFED...
<input type="checkbox"/>	34706	Admin Surcharge Residential Impact...	1,828	\$134.00	INVOICED	\$0.00	Complus Fee ID--> IFAD...

Page of 1



Utilities
New Services
4410 66th Street West
Bradenton, FL 34210
Phone: (941) 792-8811
www.mymanatee.org/utilities

BUILDING PERMIT – UTILITY FEE REFUND REQUEST FORM

All refund requests must be accompanied by a bank or credit card statement or cancelled check, and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/contractor/company and address of who remitted payment on the receipt(s), unless otherwise specified in writing by original payor.

////////////////////////////////////
Date of Request: 06 / 02 / 2018 Permit Number: CMP-1706241/Clone BLD1806-1081

Requestor's Name: Building Department Amount Requested: \$1,424.00

Payor: Person/Contractor/Company: Michelle Moyes of D.R. Horton, Inc.

Remittance Address for Refund Check: 12602 Telecom Drive Unit: _____

City: Tampa State: FL Zip Code: 33637-0935

Reason for Refund Request: Overpayment of \$1,424.00. During the Building Dept's new permitting system conversion, the conversion credit of \$712.00 did not apply accurately which resulted in the overpayment.

////////////////////////////////////
For Utilities New Services Only
~~APPROVED DENIED Processed By: _____
Date Refund Request Processed: _____ Notes Put on Permit: _____ yes
Verified payor has no past due charges in Utilities CIS: _____ yes Total Refund: \$ _____~~

////////////////////////////////////
For Utilities Accounting Only
Board Approval Required: X yes _____ no BOCC Approval Date: _____
Audit Slip #: _____ Total Refund: \$ _____ Notes Put on Permit: _____ yes
Processed By: _____
Date Refund Check Issued: _____ Check Number: _____

////////////////////////////////////
For BADS Fiscal Division Only

Refund Receipt Stamp:

RECEIVED
By Lacy Pritchard at 4:49 pm, Jun 12, 2018



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 549546
Receipt Date: 6/12/18

RECEIPT

Record and Payer Information

Record ID	BLD1806-1081	Record Type	Miscellaneous Request		
Parcel ID					
Desc. of Work	NCRQD:SF 4/2.5/2STY/CB/WOOD/SHGL BUZZSAW 00000470 LOT 154 WILLOW WALK PH IC				
Property Address	4715 LINDEVER LN	City	PALMETTO	State	FL Zip 34221
Owner	DR HORTON, INC.				
Address	12602 TELECOM DR	City	TAMPA	State	FL Zip 33637
Phone					
Contractor				License #	
Company					
Address		City		State	Zip
Phone					
Payer	MICHELLE MOYES OF D.R. HORTON, INC				

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
06/12/2018	Other	AA	REFUND REQUEST FROM UTILITIES	\$-1,424.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
				\$0.00	

Alicia Baer

From: Michelle Moyes <MMoyes@drhorton.com>
Sent: Monday, June 4, 2018 2:41 PM
To: Alicia Baer
Subject: RE: CMP-17062417 (Refund Due)

Yes, 12602 Telecom Dr, Tampa, FL 33637.

Thanks,

Michelle Moyes
Permit Coordinator
West Florida Division
D.R. Horton, America's Builder
12602 Telecom Drive
Tampa, FL 33637
Direct: 813-549-1967
Fax: 817-302-3134
PermittingWestFlorida@drhorton.com



From: Alicia Baer [mailto:alicia.baer@mymanatee.org]
Sent: Monday, June 4, 2018 12:49 PM
To: Michelle Moyes <MMoyes@drhorton.com>
Subject: RE: CMP-17062417 (Refund Due)

Hi Michelle –

Is the 12602 Telecom Drive address okay for the refund check mailing address?

Can I ask a favor for a reply to the email I sent on 05/25/18 for the refund for #17081984?

Thank you so much.
Alicia

From: Michelle Moyes [mailto:MMoyes@drhorton.com]
Sent: Monday, June 4, 2018 12:07 PM
To: Alicia Baer <alicia.baer@mymanatee.org>
Subject: RE: CMP-17062417 (Refund Due)

Please make the check payable to D.R. Horton Inc.

Thank you,

Michelle Moyes
Permit Coordinator
West Florida Division
D.R. Horton, America's Builder
12602 Telecom Drive

Tampa, FL 33637
Direct: 813-549-1967
Fax: 817-302-3134
PermittingWestFlorida@drhorton.com



From: Alicia Baer [<mailto:alicia.baer@mymanatee.org>]
Sent: Monday, June 4, 2018 11:54 AM
To: Michelle Moyes <MMoyes@drhorton.com>
Subject: FW: CMP-17062417 (Refund Due)

Hi Michelle –

The Building Department sent me another refund request, this time for permit #17062417. As in the same case as permit #17081984, the payment shows you as the payor, therefore, I will need to have a response from you as to who to make the check payable to along with a mailing address.

Alicia K. Baer
Accounting Specialist
Manatee County Government
Utilities Department
4410 66th St W, Bradenton, FL 34210
Ph: 941.792.8811 x4963
Fx: 941.795.3437



From: Lacy Pritchard
Sent: Saturday, June 2, 2018 12:35 PM
To: Alicia Baer <alicia.baer@mymanatee.org>
Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>
Subject: CMP-17062417 (Refund Due)

Alicia:

The above referenced record received an overpayment of \$712.00 in the Utility Sewer Facility Fee. The conversion credit of \$712.00 did not apply accurately in the conversion which resulted in the overpayment. The customer paid as follows:

10/05/2017 \$1603.00
3/1/18 \$712.00 (Over payment)

The following is the contact for the record: dgude@drhorton.com

Sincerely,
Lacy L. Pritchard
Fiscal Analyst

Alicia Baer

From: Lacy Pritchard
Sent: Tuesday, June 12, 2018 8:52 AM
To: Alicia Baer
Cc: Beverly Lefever; Tracy Brainard; Tammy Boggs
Subject: RE: CMP-17062417 (remaining \$712 cr)

Alicia:

I have completed the clone of this record. When you go to CMP-17062417 scroll down and select Related Records then click on BLD1806-1081. This record has been created to reflect the payments received accurately. Due to a conversion error the credits were not applied correctly which resulted in overpayment of \$1424.00 by customer.

Sincerely,
Lacy L. Pritchard
Fiscal Analyst
Manatee County Government
Building and Development Services
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
(941) 748-4501 ext. 3827

Have questions regarding our "New" Online Services?

Check out the link below for some helpful information:

<http://www.mymanatee.org/home/government/departments/building-and-development-services/Online-Services/Training.html>



From: Lacy Pritchard
Sent: Tuesday, June 12, 2018 8:05 AM
To: Alicia Baer <alicia.baer@mymanatee.org>
Cc: Beverly Lefever <beverly.lefever@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>
Subject: RE: CMP-17062417 (remaining \$712 cr)

Alicia:

I have to clone this record and apply the payments to it. Should have done before lunch time today.

Sincerely,

Lacy L. Pritchard
Fiscal Analyst
Manatee County Government
Building and Development Services
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
(941) 748-4501 ext. 3827

Have questions regarding our "New" Online Services?

Check out the link below for some helpful information:

<http://www.mymanatee.org/home/government/departments/building-and-development-services/Online-Services/Training.html>



From: Alicia Baer
Sent: Monday, June 11, 2018 2:24 PM
To: Lacy Pritchard <lacy.pritchard@mymanatee.org>
Subject: RE: CMP-17062417 (remaining \$712 cr)

Hi Lacy – Have you been able to work on this? Seeing if I should wait to be able to submit both refunds for DR Horton (17062417 & 17081984) together or if I should do separately.

Alicia

From: Lacy Pritchard
Sent: Tuesday, June 5, 2018 3:11 PM
To: Alicia Baer <alicia.baer@mymanatee.org>
Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>
Subject: RE: CMP-17062417 and CMP-17081984: Refund Approval Packets

It looks like you are correct. I am going to have to try and figure out how to get refund that remaining \$712 out.

Sincerely,
Lacy L. Pritchard
Fiscal Analyst
Manatee County Government
Building and Development Services
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
(941) 748-4501 ext. 3827

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Check out the link below for some helpful information:

<http://www.mymanatee.org/home/government/departments/building-and-development-services/Online-Services/Training.html>



From: Alicia Baer

Sent: Tuesday, June 05, 2018 1:07 PM

To: Lacy Pritchard <lacy.pritchard@mymanatee.org>

Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>

Subject: FW: CMP-17062417 and CMP-17081984: Refund Approval Packets

Hi again Lacy –

Could you please take a double look at the packet for CMP-17062417 and see if we should actually be refunding them \$1,424.00, not just \$712.00.

Alicia

DATE_TRANSACTION = 3/1/2018
FEE_ACCT_CODE_1 = 4060000000343510

Account Code: 4060000000343510

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid
3/1/2018	3/1/2018	CMP-17122089	534496	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17122052	534497	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17110621	534499	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17110600	534502	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17110757	534505	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17100139	534507	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-18020220	534509	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17100145	534511	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-18012133	534517	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-18020556	534601	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-18020560	534603	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-18020558	534606	UTIL - Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	CMP-17062417	534648	UTIL - Sewer Facility Investment Fee	\$1,424.00
					\$37,748.00

Pay Apply Refund Void Generate Receipt Fund Transfer Help

Go To ⁴ [col \(1\)](#) [Payment](#) [Payment History](#) [Professionals \(6\)](#) [Retired Records](#) [Application History \(2\)](#) [Workflow](#) [Workflow History \(48\)](#) [Classic Reports](#) [GIS \(0\)](#)

Total Invoice Amount: \$22,201.00
 Total Payment: \$22,713.00
 Total Balance: \$1,424.00
 Amount Not Applied: \$712.00

Terminal #: _____
 Cashier ID: J3AER
 Date: 06/04/2018

Invoices

Invoice #	Amount	Paid in Full	Balance
10720	\$22,201.00	Y	\$0.00
10860	\$2,315.00		\$0.00
10821	\$2,315.00	Y	\$0.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
480302164	Payment	Credit Card	538058	\$712.00	\$17,950.00	Post			PUBLICUSER439425	03/04/2018
	Payment	Cash	210005	\$0.00	\$1,763.00	Post			PERMEEB	10/05/2017

From: Alicia Baer
Sent: Tuesday, June 5, 2018 12:08 PM
To: Lacy Pritchard <lacy.pritchard@mymanatee.org>
Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>
Subject: RE: CMP-17062417 and CMP-17081984: Refund Approval Packets

Hi Lacy –

Here are the two Refund Approval packets for DR Horton.

Since going-live with Accela, we revised our refund request form and added a section for "BADs-Fiscal" to fill out. (I followed along the same lines of the BADs refund request form.) Let me know if this works for you guys and/or if you feel any changes need to be made to it.

Also, please let me know if I missed anything that you are needing.

Thanks....Alicia

From: Lacy Pritchard
Sent: Saturday, June 2, 2018 12:35 PM
To: Alicia Baer <alicia.baer@mymanatee.org>
Cc: Tammy Boggs <tammy.boggs@mymanatee.org>; Tracy Brainard <tracy.brainard@mymanatee.org>; Beverly Lefever <beverly.lefever@mymanatee.org>
Subject: CMP-17062417 (Refund Due)

Alicia:

The above referenced record received an overpayment of \$712.00 in the Utility Sewer Facility Fee. The conversion credit of \$712.00 did not apply accurately in the conversion which resulted in the overpayment. The customer paid as follows:

- 10/05/2017 \$1603.00
- 3/1/18 \$712.00 (Over payment)

The following is the contact for the record: dgude@drhorton.com


Sincerely,
Lacy L. Pritchard
Fiscal Analyst
Manatee County Government
Building and Development Services
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
(941) 748-4501 ext. 3827

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<http://www.mymanatee.org/home/government/departments/building-and-development-services/Online-Services/Training.html>



 Clone

Pay Apply Refund Void Generate Receipt Fund Transfer Help

Go To (0) Payment Payment History Professionals (0) Related Records Application History (0) Workflow Workflow History (0) Classic Reports GIS (0)

Total Invoice Amount: \$22,289.09 Terminal #:
 Total Payment: \$23,713.09 Cashier ID: ABAER
 Total Balance: \$1,424.00 Cr Date: 06/12/2018
 Amount Not Applied: \$1,424.00

Invoices

Invoice #	Amount	Paid in Full	Balance
57513	\$24,604.09	Y	\$0.00
57514	(\$2,315.00)		\$0.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/>	Payment	Fiscal Adjustment	549368	\$1,424.00	\$17,950.00	Paid			LPRITCHARD	06/12/2018
<input type="checkbox"/>	Payment	Fiscal Adjustment	549358	\$0.00	\$5,763.09	Paid			LPRITCHARD	06/12/2018

* Clone

BLD1806-1081 - NEW RESIDENTIAL

Menu

Help

File Date: 06/12/2018

Application Status:

Assigned To:

Description of Work: NCRQD:SF 4/2.5/2STY/CB/WOOD/SHGL BUZZSAW 00000470 LOT 154 WILLOW WALK PH IC

Application Detail: Detail

Application Type: Miscellaneous Request

Documents:	File Name	Document Group	Category	Description	Type
	<u>PermitWithReceiptManat...</u>	BLD	Permit with Rec...		app
	<u>PermitWithReceiptManat...</u>	BLD	Permit with Rec...		app
	<u>Show all</u>				

Address: 4715 LINDEVER LN, PALMETTO, FL 34221

Owner Name: DR HORTON, INC.

Owner Address: 12602 TELECOM DR, TAMPA, FL 33637

Application Name: NEW RESIDENTIAL

Parcel No:

Contact Info:	Name	Organization Name	Contact Type	Contact Primary Address
	<u>GUDE, DAVID L</u>		Applicant	<u>Mailing, 12602 TELECOM...</u>

Licensed Professionals Info:	Primary	License Number	License Type	Name	Business Name

Total Fee Assessed: \$22,289.09

Total Fee Invoiced: \$22,289.09

Balance: \$1,424.00Cr

Custom Fields:

* Clone

Workflow Status: Task		Assigned To	Status	Status Date	Action By	
<u>Miscellaneous</u>						
Condition Status: Name		Short Comments	Status	Apply Date	Severity	
Application Comments: View ID		Comment		Date		
LPRITCHARD		<u>CONVERSION ERROR-PAYMENTS DID NOT APPLY TO RECO...</u>		06/12/2018		
Initiated by Product: AV360						
Scheduled/Pending Inspections:		Inspection Type	Scheduled Date	Inspector	Status	Comments
Resulted Inspections:		Inspection Type	Inspection Date	Inspector	Status	Comments

BLD1806-1081 - NEW RESIDENTIAL

Cancel Help

Go To Summary Record Address (1) Data Fields Custom Lists (0) Calendar Comments (1) Conditions (0) Conditions of Approval (0) Contacts (1) Consolidated Record

Comment
CONVERSION ERROR-PAYMENTS DID NOT APPLY TO RECORD CMP-17062417. CHILD RECORD BLD1806-1081 CREATED AND FISCAL ADJUSTMENT APPLIED. REFUND OF \$1424.00 DUE. UTILITIES TO PROCESS REFUND.

** Clone*

BLD1806-1081 - NEW RESIDENTIAL

Menu Add Delete Void Invoice ReCalc Help

Fee Calc. Factor: Job Value(Contractor)\$0.00 ▾

Fee Total \$22,289.09

Showing 1-15 of 15

<input type="checkbox"/>	<u>Invoice #</u>	<u>Fee Item</u>	<u>Quantity</u>	<u>Fees</u>	<u>Status</u>	<u>Balance</u>	<u>Notes</u>
<input type="checkbox"/>	57513	UTIL – Water Facility Investment Fee	1	\$1,970.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	57514	UTIL – Sewer Facility Investment Fee	1	\$2,315.00	CREDITED	\$0.00	Complus Fee ID--> UCSS...
<input type="checkbox"/>	57513	UTIL - Water Direct Connect	1	\$600.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	57513	UTIL - Sewer Facility Investment Fee	2,315	\$2,315.00	INVOICED	\$0.00	CONVERSION ERROR-PAYME..
<input type="checkbox"/>	57513	UTIL - Radio Frequency Meter	1	\$300.00	INVOICED	\$0.00	Complus Fee ID--> UCSR...
<input type="checkbox"/>	57513	State Fee	833.1	\$24.99	INVOICED	\$0.00	Complus Fee ID--> FBCS...
<input type="checkbox"/>	57513	Roads Residential Impact Fee - NW	2,260	\$8,192.00	INVOICED	\$0.00	Complus Fee ID--> IFRE...
<input type="checkbox"/>	57513	Public Safety Residential Impact Fee	2,260	\$361.00	INVOICED	\$0.00	Complus Fee ID--> IFPS...
<input type="checkbox"/>	57513	Parks & Natural Resources Resident...	2,260	\$1,621.00	INVOICED	\$0.00	Complus Fee ID--> IFPK...
<input type="checkbox"/>	57513	New Residential Permit Fee	2,777	\$833.10	INVOICED	\$0.00	Complus Fee ID--> NEW ...
<input type="checkbox"/>	57513	Library Residential Impact Fee	2,260	\$359.00	INVOICED	\$0.00	Complus Fee ID--> IFLI...
<input type="checkbox"/>	57513	LAW Residential Impact Fee	2,260	\$670.00	INVOICED	\$0.00	Complus Fee ID--> IFLA...
<input type="checkbox"/>	57513	Flood Review Fee	1	\$20.00	INVOICED	\$0.00	Complus Fee ID--> FLOO...
<input type="checkbox"/>	57513	Educational Facilities Residential...	2,260	\$4,856.00	INVOICED	\$0.00	Complus Fee ID--> IFED...
<input type="checkbox"/>	57513	Admin Surcharge Residential Impact...	2,260	\$167.00	INVOICED	\$0.00	Complus Fee ID--> IFAD...

Page 1 of 1

Permit Payment History

Permit Information

Permit Number	17062417	760918659	DR HORTON, INC.
Permit Type	RESIDENTL	4715 LINDEVER LN	

OK

Back

Receipt#	Recpt Date	Fee ID ▲	Amount Paid	Fee Amount	Paid-to-date ▲
3100861	10/05/17	FBCSC10	24.99	24.99	24.99
3100861	10/05/17	FLOOD REV	20.00	20.00	20.00
3100861	10/05/17	NEW RESD	833.10	833.10	833.10
✓ 3100861	10/05/17	UCSSFIF	2315.00	2315.00	2315.00
3100861	10/05/17	UCSWDC	600.00	600.00	600.00
3100861	10/05/17	UCSWFIF	1970.00	1970.00	1970.00

HardCopy

Permit Fees



Permit Information

Permit Number Status
 PARCEL ID -
 Address
 Owner Name

OK

Back

Fee ID	Contractor ID	Units	Quantity	Fee Amount	Post Date	Paid to Date	Fee Balance
FBCSC10			833.10	24.99	06/29/2017	24.99	0.00
FLOOD REV		UNITS	1.00	20.00	06/30/2017	20.00	0.00
IFAD2016			2260.00	167.00	06/29/2017	0.00	167.00
IFEDF2016			2260.00	4856.00	06/29/2017	0.00	4856.00
IFLAW2016			2260.00	670.00	06/29/2017	0.00	670.00
IFLIBR2016			2260.00	359.00	06/29/2017	0.00	359.00
IFPK2016			2260.00	1621.00	06/29/2017	0.00	1621.00
IFPS2016			2260.00	361.00	06/29/2017	0.00	361.00
IFRESRDNW			2260.00	8192.00	06/29/2017	0.00	8192.00
NEW RESD			2777.00	833.10	06/29/2017	833.10	0.00
UCSRFDC			1.00	300.00	06/30/2017	0.00	300.00
UCSSFIF			1.00	3027.00	06/30/2017	2315.00	0.00
UCSWDC			1.00	600.00	06/30/2017	600.00	0.00
UCSWFIF			1.00	1970.00	06/30/2017	1970.00	0.00

Totals

Fees	23001.09
Credits	712.00
Total	22289.09
Paid to Date	5763.09
Fee Balance	16526.00

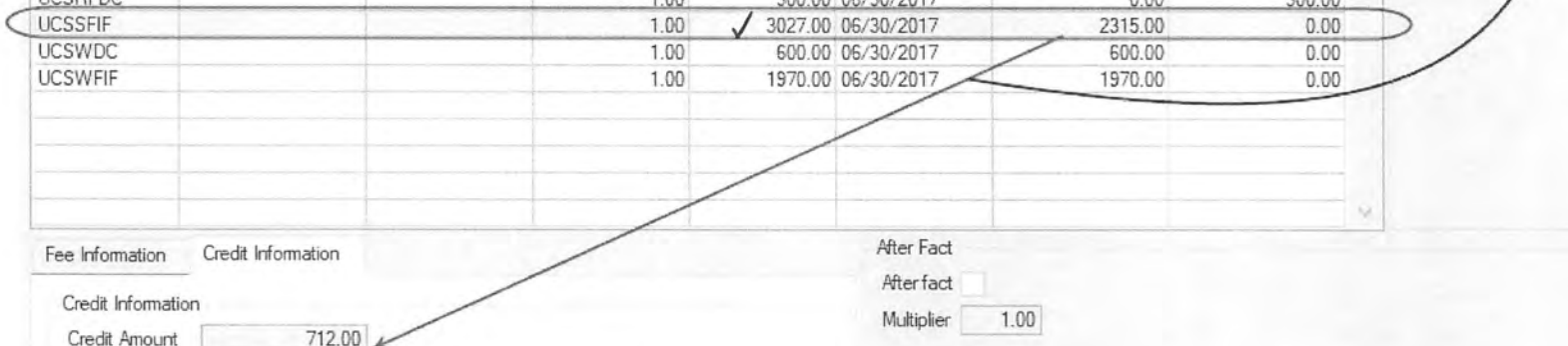
Fee Information Credit Information

Credit Information

Credit Amount
 Reason
 Posted Date
 Operator

After Fact

After fact
 Multiplier



CMP-17062417 - NEW RESIDENTIAL

Menu Help

Go To (15) Fee History (30) Meetings (0) Inspections (38) Owner (1) Parcel (1) Payment Payment History Professionals (6) Related Records Application

Showing 1-30 of 30

Fee Code	Fee Item	Quantity	Fee	Action	Notes	Comments	Record By	Record Date/Time
BLD_RES_05	UTIL - Water Facility Invest...	1	\$1,970.00	Updated	Complus F...		PUBLICUSER439423	03/01/2018 04:51:42 PM
BLD_RES_05	UTIL - Water Facility Invest...	1	\$1,970.00	Inserted			CRUIZ	06/30/2017 12:00:00 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$3,027.00	Updated	Complus F...		PUBLICUSER439423	03/01/2018 04:51:42 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$2,315.00	Voided	Complus F...	CONVERSIO...	LPRITCHARD	06/02/2018 12:22:33 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	1	\$3,027.00	Inserted			CRUIZ	06/30/2017 12:00:00 AM
BLD_RES_15	UTIL - Water Direct Connect	1	\$600.00	Updated	Complus F...		PUBLICUSER439423	03/01/2018 04:51:42 PM
BLD_RES_15	UTIL - Water Direct Connect	1	\$600.00	Inserted			CRUIZ	06/30/2017 12:00:00 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	2,315	\$2,315.00	Inserted	CONVERSIO...		LPRITCHARD	06/02/2018 12:23:09 PM
BLD_RES_14	UTIL - Radio Frequency Meter	1	\$300.00	Updated	Complus F...			
BLD_RES_14	UTIL - Radio Frequency Meter	1	\$300.00	Inserted				
BLD_RES_03	State Fee	833.1	\$24.99	Updated	Complus F...			
BLD_RES_03	State Fee	833.1	\$24.99	Inserted				
BLD_RIF_10	Roads Residential Impact Fee...	2,260	\$8,192.00	Updated	Complus F...			
BLD_RIF_10	Roads Residential Impact Fee...	2,260	\$8,192.00	Inserted				
BLD_RIF_05	Public Safety Residential Im...	2,260	\$361.00	Updated	Complus F...			

Comments - Internet Explorer

https://av5.accela.com/portlets/commons/fee/showFeeComment.jsp

Comments
 CONVERSION ERROR-PAYMENT AND CREDIT DID NOT APPLY ACCURATELY TO RECORD. FISCAL ADJUSTMENT APPLIED.

Close



Manatee County Building and Development Services
 Building
 1112 Manatee Avenue West 4th Floor
 Bradenton, FL 34205

Receipt No. 534648 ✖
 Receipt Date: 3/1/18

RECEIPT

Record and Payer Information

Record ID	CMP-17062417	Record Type	Residential			
Parcel ID	7609186590000-2369800522					
Desc. of Work	NCRQD:SF 4/2.5/2STY/CB/WOOD/SHGL BUZZSAW 00000470 LOT 154 WILLOW WALK PH IC					
Property Address	4715 LINDEVER LN	City	PALMETTO	State	FL	Zip 34221
Owner	DR HORTON, INC.					
Address	12602 TELECOM DR	City	TAMPA	State	FL	Zip 33637
Phone						
Contractor						
Company						
Address						
Phone						
Payer	michelle moyes					

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
03/01/2018	Credit Card	ACA Online		\$17,950.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
Admin Surcharge	16780	2,260	\$167.00	\$167.00	\$0.00
Residential Impact Fee					
Educational Facilities	16780	2,260	\$4,856.00	\$4,856.00	\$0.00
Residential Impact Fee					

LAW Residential Impact Fee	16780	2,260	\$670.00	\$670.00	\$0.00
Library Residential Impact Fee	16780	2,260	\$359.00	\$359.00	\$0.00
Parks & Natural Resources Residential Impact Fee	16780	2,260	\$1,621.00	\$1,621.00	\$0.00
Public Safety Residential Impact Fee	16780	2,260	\$361.00	\$361.00	\$0.00
Roads Residential Impact Fee - NW	16780	2,260	\$8,192.00	\$8,192.00	\$0.00
UTIL - Radio Frequency Meter	16780	1	\$300.00	\$300.00	\$0.00
UTIL - Sewer Facility Investment Fee	16780	1	\$2,315.00	\$3,027.00	\$-712.00
UTIL - Sewer Facility Investment Fee	55551	2,315	\$2,315.00	\$2,315.00	\$0.00

Credit Card Payment Review

Authorization Code: 0

Reference ID: 647567 ✖

Transaction ID: 490382164739280560176504057981734994

Transaction Type: Charge

Result Code: 0

Result Message: Success

Amount: \$17,950.00

Courtesy Fee: \$0.00

Total Fee: \$17,950.00

Card Type: MasterCard

Account Number: XXXXXXXXXXXX8630

Close

CMP-17062417 - NEW RESIDENTIAL

Pay Apply Refund Void Generate Receipt Fund Transfer Help

Go To cel (1) Payment Payment History Professionals (6) Related Records Application History (2) Workflow Workflow History (49) Classic Reports GIS (0)

Total Invoice Amount: \$22,289.09

Total Payment: \$23,713.09

Total Balance: \$1,424.00 Cr ✖

Amount Not Applied: \$712.00

Terminal #:

Cashier ID: ABAER

Date: 06/04/2018

Invoices

Invoice #	Amount	Paid in Full	Balance
16780	\$22,289.09	Y	\$0.00
55550	(\$2,315.00)		\$0.00
55551	\$2,315.00	Y	\$0.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/> 490382164...	Payment	Credit Card	534648	\$712.00	\$17,950.00	Paid			PUBLICUSER439423	03/01/2018
<input type="checkbox"/>	Payment	Cash	3100861	\$0.00	\$5,763.09	Paid			PERMWEB	10/05/2017



Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	03/01/2018 04:52:12 PM EST	45319761	moyes, michelle	Personal	8135491967

Payer Information:

Name: michelle moyes
 Street Address: 1341 horton circle
 Address: arlington, TX 76011
 Country Code: US
 Telephone: 8135491967
 Email:

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last 4	Base Amount	Consumer Fee	Total Amount	Client Fee	Chargeback Reason	User ID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID 7	Payer Identifier 7
192674662	Payment	03/01/2018 04:52:12 PM EST	Web	Credit Card	MasterCard	Manatee County of	Permit Payments (Accela)	Settled	45319761	8630	\$17,950.00	\$0.00	\$17,950.00	\$385.93		User ID: MMoyes	RequestKey (Record ID): 17CMP-00000-0066B	RequestCapType: Building/Residential/NA/NA	PaymentType: CC	*	Unique ID: 647567	



Fee Summary

DATE_TRANSACTION = 3/1/2018
 FEE_ACCT_CODE_1 = 4060000000343510

Account Code: 4060000000343510

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid
3/1/2018	3/1/2018	<u>CMP-17122049</u>	534496	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17122052</u>	534497	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17110621</u>	534499	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17110600</u>	534502	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17110757</u>	534505	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17100139</u>	534507	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-18020220</u>	534509	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17100145</u>	534511	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-18012133</u>	534517	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-18020556</u>	534601	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-18020560</u>	534603	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-18020558</u>	534606	UTIL – Sewer Facility Investment Fee	\$3,027.00
3/1/2018	3/1/2018	<u>CMP-17062417</u>	534648	UTIL – Sewer Facility Investment Fee	\$1,424.00

\$37,748.00

Summary of Fee

FEE ACCT CODE 1	Fee Description	Amount Paid
4060000000343510	UTIL – Sewer Facility Investment Fee	\$37,748.00
		\$37,748.00

2018

Manatee County, BCC

06/04/2018

GL Transaction Details (Long)

11:58:25

03/01/2018 to 03/01/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID				DR
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB			CR
Transaction Description	CK	ID-No.	2nd Ref.		Misc			Units
Batch ID	JeACG	TrACG	Contract	Sb	Prep			Work Order No
406000000	Sewer Facility Invest Fees							
343510	Sewer-facility investment fees							
BP180301B	06	2018	03/01/2018	CASH				0.00
JL N/A..N/A	06	2018	03/01/2018	6881641	P			37,748.00
UTIL Sewer Facility Investmen		AP		RC020849				0.00
BP180301B					CR	TBRAINAR		
					*** Object Totals ***		DR	0.00
							CR	37,748.00
							Net	-37,748.00
*** EN Net ***		0.00		*** Object Totals with EN ***				-37,748.00

CMP-17062417 - NEW RESIDENTIAL

[Menu](#) [Help](#)

File Date: [06/29/2017](#)

Application Status: [Closed](#)

Assigned To:

Description of Work: [NCRQD:SF 4/2.5/2STY/CB/WOOD/SHGL BUZZSAW 00000470 LOT 154 WILLOW WALK PH IC](#)

Application Detail: [Detail](#)

Application Type: [Residential](#)

Documents:	File Name	Document Group	Category	Description	Type
	Spot Survey	BLD	Spot Survey		app
	CertificateOfOccupancy...	BLD	Certificate of ...		app
	PermitWithReceiptManat...	BLD	Permit with Rec...		app
	PermitWithReceiptManat...	BLD	Permit with Rec...		app
	EMAIL SENT TO UTILITY	BLD	Fiscal Documents		app
	17062417 COMPLUS FISCA...	BLD	Fiscal Documents		app
	17062417 COMPLUS FISCA...	BLD	Fiscal Documents		app
	Show all				

Address: [4715 LINDEVER LN, PALMETTO, FL 34221](#)

Owner Name: [DR HORTON, INC.](#)

Owner Address: [12602 TELECOM DR, TAMPA, FL 33637](#)

Application Name: [NEW RESIDENTIAL](#)

Parcel No: [7609186590000-2369800522](#)

Contact Info:	Name	Organization Name	Contact Type	Contact Primary Address
	GUDE, DAVID L	D R HORTON INC	Applicant	Mailing, 12602 TELECOM...

Licensed Professionals Info:	Primary	License Number	License Type	Name	Business Name
		CAC033669	Air Conditionin...	WILLIAM J ROGERS	PROGRESSIVE AIR...

Primary	License Number	License Type	Name	Business Name
	CBC039052	Building Contra...	DAVID L GUDE	D R HORTON INC
	CBC1259314	Building Contra...	KRISTOPHER T. P...	SITELINE BUILDI...
	CCC057161	Roofing Contractor	LAWRENCE M MILLARD	MILLARD ROOFING...
	CFC1427137	Master Plumber	MATTHEW D GIBBS	NORTHWEST PLUMB...
	EC13003715	Electrical Cont...	JOSEPH H JR STRADA	STRADA ELECTRIC...

Total Fee Assessed: \$22,289.09

Total Fee Invoiced: \$22,289.09

Balance: \$1,424.00Cr

Custom Fields: RESIDENTIAL

General Information

Building Type
Single Family

Alteration/Addition
New

US C-404 Type
101 - Single Family Houses Detached

Applicant Job Value
209000

Owner Performing Work?
No

Design Occupant Load
14

Type of Construction
VB

Total Square Footage (Under Roof)
2777

Square Footage (Conditioned)
2260

Number of Stories
2

Number of Units
1

Number of Bedrooms
4

Number of Bathroom:
2.5

Water Meter Size
-

Site

Location Notes
NA

Is Driveway New?
Yes

CMP-17062417 - NEW RESIDENTIAL

Menu Add Delete Void Invoice ReCalc Help

Fee Calc. Factor: Job Value(Contractor)\$209,000.00 Fee Total \$22,289.09

Showing 1-15 of 15

<input type="checkbox"/>	<u>Invoice #</u>	<u>Fee Item</u>	<u>Quantity</u>	<u>Fees</u>	<u>Status</u>	<u>Balance</u>	<u>Notes</u>
<input type="checkbox"/>	16780	UTIL – Water Facility Investment Fee	1	\$1,970.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	55550	UTIL – Sewer Facility Investment Fee	1	\$2,315.00	CREDITED	\$0.00	Complus Fee ID--> UCSS...
<input type="checkbox"/>	16780	UTIL - Water Direct Connect	1	\$600.00	INVOICED	\$0.00	Complus Fee ID--> UCSW...
<input type="checkbox"/>	55551	UTIL - Sewer Facility Investment Fee	2,315	\$2,315.00	INVOICED	\$0.00	CONVERSION ERROR-PAYME..
<input type="checkbox"/>	16780	UTIL - Radio Frequency Meter	1	\$300.00	INVOICED	\$0.00	Complus Fee ID--> UCSR...
<input type="checkbox"/>	16780	State Fee	833.1	\$24.99	INVOICED	\$0.00	Complus Fee ID--> FBBCS...
<input type="checkbox"/>	16780	Roads Residential Impact Fee - NW	2,260	\$8,192.00	INVOICED	\$0.00	Complus Fee ID--> IFRE...
<input type="checkbox"/>	16780	Public Safety Residential Impact Fee	2,260	\$361.00	INVOICED	\$0.00	Complus Fee ID--> IFPS...
<input type="checkbox"/>	16780	Parks & Natural Resources Resident...	2,260	\$1,621.00	INVOICED	\$0.00	Complus Fee ID--> IFPK...
<input type="checkbox"/>	16780	New Residential Permit Fee	2,777	\$833.10	INVOICED	\$0.00	Complus Fee ID--> NEW ...
<input type="checkbox"/>	16780	Library Residential Impact Fee	2,260	\$359.00	INVOICED	\$0.00	Complus Fee ID--> IFLI...
<input type="checkbox"/>	16780	LAW Residential Impact Fee	2,260	\$670.00	INVOICED	\$0.00	Complus Fee ID--> IFLA...
<input type="checkbox"/>	16780	Flood Review Fee	1	\$20.00	INVOICED	\$0.00	Complus Fee ID--> FLOO...
<input type="checkbox"/>	16780	Educational Facilities Residential...	2,260	\$4,856.00	INVOICED	\$0.00	Complus Fee ID--> IFED...
<input type="checkbox"/>	16780	Admin Surcharge Residential Impact...	2,260	\$167.00	INVOICED	\$0.00	Complus Fee ID--> IFAD...

Page 1 of 1