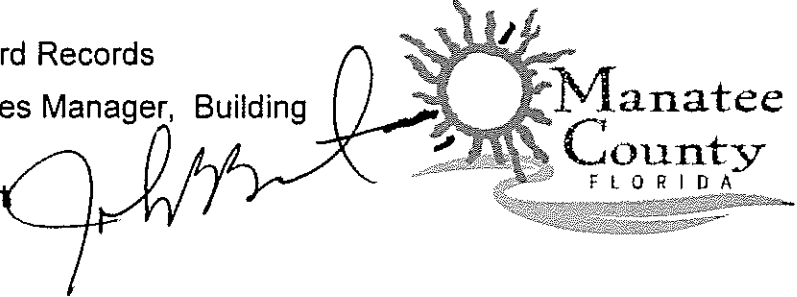


7/24/18

# MEMORANDUM

To: Vicki Tessmer, Supervisor, Board Records  
Thru: Tammy Boggs, Sr Fiscal Services Manager, Building  
and Development Services  
From: Tracy Brainard, Fiscal Specialist  
Date: June 18, 2018  
Subject: Refund Request – \$997.94  
BLD1805-0343



Due to the dollar amount of the attached refund request, Board approval is required prior to Finance issuing the refund check to the customer.

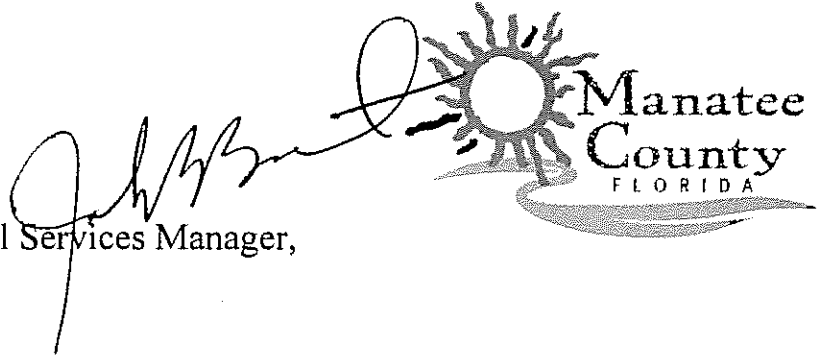
Please place this request on the Board's consent agenda. Once approved, please forward to Finance to have the check issued and email a copy of the Board approval to me at [tracy.brainard@mymanatee.org](mailto:tracy.brainard@mymanatee.org).

Thank you for your help!

Building & Development Services Department  
1112 Manatee Avenue West  
Bradenton, FL 34205  
Phone number: (941)748-4501

# MEMORANDUM

To: Finance  
From: Tracy Brainard  
Date: **June 18, 2018**  
Thru: Tammy Boggs, Senior Fiscal Services Manager,  
Building and Development  
Subject: Refund



Please process the following refund request:

Petitioner: Richard Rosenberg
1616 S Lakeshore Dr.
Sarasota, FL 34231

Description: Refund
---------------------

Reason for Request: Square footage was entered incorrectly. Should have been 219 square foot not 3472.
--

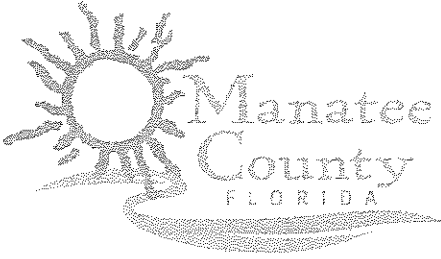
Permit #	Fee ID	Account#	Amount
BLD 1805-0343	Residential Alt	147.0000000.322048	\$ 975.90
BLD 1805-0343	State Fee	147.0000000.208008	\$ 22.04

--

Recommendation: Approved (X) Deny ( )
---------------------------------------

Refund Total \$997.94

Building & Development Services Department  
1112 Manatee Avenue West  
Bradenton, FL 34205  
Phone number: (941) 748-4501



Building & Development Services  
 Permitting Section  
 1112 Manatee Ave W 4th Floor  
 Bradenton, FL 34205  
 Phone: (941) 748-4501  
 www.mymanatee.org

JUN 14 2018

**BUILDING PERMIT FEE REFUND REQUEST FORM**

No refund will be made for any fee, or portion thereof, on any payments equal to or less than \$150.00 unless they result from an error on the part of the County. All refunds will be at 50% of the amount greater than \$150.00, or as determined by the Director or designee. No refund shall be granted if work has commenced or if permit has become inactive or expired. No refund shall be granted for permits exceeding six months from application/issue date. All refund requests must be accompanied by a validated receipt or cancelled check and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/company/contractor that made the payment on the receipt(s).

DATE OF REQUEST: 5/30/18 PERMIT NUMBER: BLD1805-0343

PERMIT APPLICATION/ISSUE DATE (circle one): 5/3/18

\$975.90 - RESIDENTIAL PERMIT FEE

REQUESTOR'S NAME: RICHARD ROSENBERG AMOUNT REQUESTED: \$22.04 - STATE FEE

\$ 997.94 - TOTAL

PAYOR: PERSON/CONTRACTOR/COMPANY RICHARD ROSENBERG

REMITTANCE ADDRESS FOR REFUND CHECK: 1616 S. LAKESHORE DR, SARASOTA FL 34231

CITY: SARASOTA STATE: FL ZIP CODE: 34231

REASON FOR REFUND REQUEST: OVER PAID FOR PERMIT FEES AT TIME OF APPLICATION. AMOUNT REQUESTED FOR REFUND WAS CALCULATED BY GEOFFREY SILPA (OF MANATEE COUNTY)

***For Fiscal Use Only***

Date Refund Processed: \_\_\_\_\_ Board Approval Required: yes no

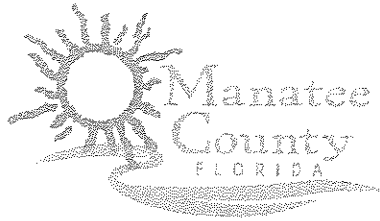
Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_

Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_

Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_

TOTAL REFUND: \_\_\_\_\_ Notes put on permit: yes no

Date Refund Check Issued: \_\_\_\_\_ Check Number: \_\_\_\_\_



Manatee County Building and Development Services  
 Building  
 1112 Manatee Avenue West 4th Floor  
 Bradenton, FL 34205

Receipt No. 543725  
 Receipt Date: 5/3/18

## RECEIPT

### Record and Payer Information

<b>Record ID</b>	BLD1805-0343	<b>Record Type</b>	Residential				
<b>Parcel ID</b>	6805900005000-0061164539						
<b>Desc. of Work</b>	replace the following existing doors/windows: 2 windows and 6 Double French doors- with new PGT, Impact sliding doors/windows and French doors. See drawings for configuration.						
<b>Property Address</b>	7939 LONGBAY BLVD	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34243
<b>Owner</b>	MARSHALL BARRY						
<b>Address</b>	7939 LONGBAY BLVD	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34243-2045
<b>Phone</b>							
<b>Contractor</b>	RICHARD H. ROSENBERG					<b>License #</b>	CGC015670
<b>Company</b>	ROSECORP INC						
<b>Address</b>	1616 SOUTH LAKE SHORE	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34231
	DR						
<b>Phone</b>	(941) 554-8364						
<b>Payer</b>	Richard Rosenberg						

### Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
05/03/2018	Credit Card	ACA Online		\$1,067.64

### Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
Residential Alteration Permit Fee	49318	1,042	\$1,041.60	\$1,041.60	\$0.00
State Fee	49318	1	\$26.04	\$26.04	\$0.00



Transaction Detail

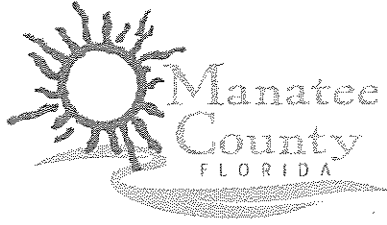
Transaction Type	Date & Time	Confirmation #	N:
Payment	05/03/2018 05:37:00 PM EDT	45779203	Re

Payer Information:

Name: Richard Rosenberg  
 Street Address: 1616 S. Lakeshore Dr.  
 Address: Sarasota, FL 34231  
 Country Code: US  
 Telephone: 9419158159  
 Email: rick.rosecorp@gmail.com

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last 4	Base Amount	Consumer Fee	Total Amount	Client Chargeback Fee	Chargeback Reason	UserID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID 7	Payer Identifier 8	Payer Identifier 9	Payer Identifier 10	Payee Identifier 11
199394987	Payment	05/03/2018 05:37:00 PM EDT	Web	Credit Card	American Express	Manatee County of	Permit Payments (Accela)	Settled	45779203	7025	\$1,067.64	\$0.00	\$1,067.64	\$28.83		UserID : standfish	RequestKey (Record ID) : 18EST-00000-12915	RequestCapType : Building/Residential/NA/NA	PaymentType : CC		Unique ID : 797134				



Manatee County Building and Development Services  
Building  
1112 Manatee Avenue West 4th Floor  
Bradenton, FL 34205

Receipt No. 546671  
Receipt Date: 5/24/18

## RECEIPT

### Record and Payer Information

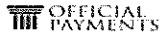
<b>Record ID</b>	BLD1805-0343	<b>Record Type</b>	Residential				
<b>Parcel ID</b>	6805900005000-0061164539						
<b>Desc. of Work</b>	NCRQD:replace the following existing doors/windows: 2 windows and 6 Double French doors- with new PGT, impact sliding doors/windows and French doors. See drawings for configuration.						
<b>Property Address</b>	7939 LONGBAY BLVD	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34243
<b>Owner</b>	MARSHALL BARRY						
<b>Address</b>	7939 LONGBAY BLVD	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34243-2045
<b>Phone</b>							
<b>Contractor</b>	RICHARD H. ROSENBERG			<b>License #</b>	CGC015670		
<b>Company</b>	ROSECORP INC						
<b>Address</b>	1616 SOUTH LAKE SHORE	<b>City</b>	SARASOTA	<b>State</b>	FL	<b>Zip</b>	34231
	DR						
<b>Phone</b>	(941) 554-8364						
<b>Payer</b>	Richard Rosenberg						

### Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
05/24/2018	Credit Card	ACA Online		\$20.00

### Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
Flood Review Fee	51603	1	\$20.00	\$20.00	\$0.00



Transaction Detail

Transaction Type	Date & Time	Confirmation #	
Payment	05/24/2016 09:58:41 AM EDT	45885198	Nan Ros

Payer Information:

Name: Richard Rosenberg  
 Street Address: 1616 S. Lakeshore Dr.  
 Address: Sarasota ,FL 34231  
 Country Code: US  
 Telephone: 9419158159  
 Email: rick.rosecorp@gmail.com

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last 4	Base Amount	Consumer Fee Amount	Total Client Chargeback	Fee Reason	UserID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID 7	Payer Identifier 8	Payer Identifier 9	Payer Identifier 10	Payer Identifier 11
201250190	Payment	05/24/2016 09:58:41 AM EDT	Web	Credit Card	American Express	Manatee County of	Permt Payments (Accela)	Settled	45885198	7025	\$20.00	\$0.00	\$20.00	\$1.00	standfish	REC18-00000-006QW	BuildingResidential/NA/NA CC			819941				

MANATEE | PRODUCTION - Civic Platform - PRODUCTION

Tracy Brainard ()

## BLD1805-0343 - Richard Rosenberg

Pay      Apply      Refund      Void      Generate Receipt      Fund Transfer      Help

Total Invoice Amount:	\$89.70	Terminal #:	
Total Payment:	\$1,087.64	Cashier ID:	TBRAINARD
Total Balance:	\$997.94 Cr	Date:	06/14/2018
Amount Not Applied:	\$997.94		

()

### Invoices

BLD1805	Invoice #	Amount	Paid in Full	Balance
-0391	<u>49318</u>	\$1,067.64	Y	\$0.00
()	<u>51603</u>	\$20.00	Y	\$0.00
	<u>58079</u>	(\$1,067.64)		\$0.00
	<u>58080</u>	\$69.70	Y	\$0.00

BLD1805  
-0343  
()

### Transactions

	Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received
	<input type="checkbox"/> <u>189076691...</u>	Payment	<u>Credit Card</u>	<u>546671</u>	\$0.00	\$20.00	Paid	
CMP	<input type="checkbox"/> <u>273113307...</u>	Payment	<u>Credit Card</u>	<u>543725</u>	\$997.94	\$1,067.64	Paid	

-16071636  
()

More ()



MANATEE | PRODUCTION - Civic Platform - PRODUCTION

Tracy Brainard ()

# BLD1805-0343 - Richard Rosenberg

Menu      Add      Delete      Void      Invoice      Invoice & Pay      ReCalc      Help

Fee Calc. Factor: Job Value(Contractor)\$0.00 ▾

Fee Total      \$89.70

Showing 1-5 of 5

	<input type="checkbox"/> Invoice #	<u>Fee Item</u>	<u>Quantity</u>	<u>Fees</u>	<u>Status</u>	<u>Balance</u>	<u>Notes</u>
	<input type="checkbox"/> 58079	<u>Residential Alteration Permit Fee</u>	1,041.6	\$1,041.60	CREDITED	\$0.00	
	<input type="checkbox"/> 58080	<u>Residential Alteration Permit Fee</u>	65.7	\$65.70	INVOICED	\$0.00	To correct SQ
BLD1805	<input type="checkbox"/> 58079	<u>State Fee</u>	1	\$26.04	CREDITED	\$0.00	
-0391	<input type="checkbox"/> 58080	<u>State Fee</u>	1	\$4.00	INVOICED	\$0.00	To correct SQ
()	<input type="checkbox"/> 51603	<u>Flood Review Fee</u>	1	\$20.00	INVOICED	\$0.00	

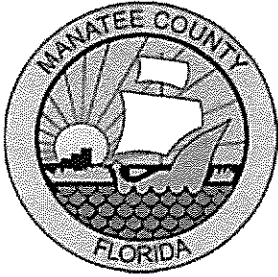
Page  of 1      <      >

BLD1805  
-0343  
()

CMP  
-16071636  
()

More ()





## Fee Summary

RECORD\_ID = BLD1805-0343

Account Code: 1470000000208008

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	5/3/2018	Payment Applied	BLD_RES_03	State Fee	\$26.04
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	6/14/2018	Void Payment Applied	BLD_RES_03	State Fee	(\$26.04)
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	6/14/2018	Payment Applied	BLD_RES_03	State Fee	\$4.00
						<b>\$4.00</b>

Account Code: 1470000000322048

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	5/3/2018	Payment Applied	BLD_RES_01	Residential Alteration Permit Fee	\$1,041.60
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	6/14/2018	Void Payment Applied	BLD_RES_01	Residential Alteration Permit Fee	(\$1,041.60)
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	6/14/2018	Payment Applied	BLD_RES_01	Residential Alteration Permit Fee	\$65.70
						<b>\$65.70</b>

Account Code: 1470000000369000

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid
<u>BLD1805-0343</u>	7939 LONGBAY BLVD, SARASOTA 34243	5/24/2018	Payment Applied	BLD_FP_13	Flood Review Fee	\$20.00
						<b>\$20.00</b>

## Summary of Fee

FEE ACCT CODE 1	Fee Description	Amount Paid
1470000000208008	State Fee	\$4.00
1470000000322048	Residential Alteration Permit Fee	\$65.70
1470000000369000	Flood Review Fee	\$20.00
		<b>\$89.70</b>

2018

# Manatee County, BCC

06/18/2018

## GL Transaction Details (Long)

08:04:59

05/03/2018 to 05/03/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR	
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR	
Transaction Description		CK	ID-No.	2nd Ref.		Misc	Units	
Batch ID		JeACG	TrACG	Contract	Sb	Prep	Work Order No	
<b>1470000000</b>	-	<b>Building Department Fund</b>						
<b>208008</b>	-	<b>Due to State of Florida</b>						
BLD18034110	08	2018	05/03/2018	V021892			0.35	
JL N/A..N/A 05/03/18	08	2018	05/01/2018	6978796	P		0.00	
SINGLETON INC, REF-PERM RECPT		AP	01052149	18034110			0.35	
TD50818A					OH	TDILL		
BP180503	08	2018	05/03/2018	CASH			0.00	
JL N/A..N/A 05/09/18	08	2018	05/03/2018	6988059	P		1,117.52	
State Fee		AP		RC027229			0.00	
BP180503					CR	TBRAINAR		
*** Object Totals ***							DR	0.35
							CR	1,117.52
							Net	-1,117.17
*** EN Net ***		0.00			*** Object Totals with EN ***		-1,117.17	

2018

# Manatee County, BCC

06/18/2018

## GL Transaction Details (Long)

08:06:04

05/03/2018 to 05/03/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR	
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR	
Transaction Description	CK	ID-No.	2nd Ref.	Misc			Units	
Batch ID	JeACG	TrACG	Contract	Sb	Prep		Work Order No	
<b>1470000000</b>	<b>Building Department Fund</b>							
<b>322048</b>	<b>New Addition/AlterationResiden</b>							
BP180503	08	2018	05/03/2018	CASH			0.00	
JL N/A..N/A 05/09/18	08	2018	05/03/2018	6988059	P		4,724.40	
Residential Alteration Permit	AP			RC027211			0.00	
BP180503					CR	TBRAINAR		
					*** Object Totals ***	DR	0.00	
						CR	4,724.40	
						Net	-4,724.40	
*** EN Net ***	0.00				*** Object Totals with EN ***		-4,724.40	

Manatee County, BCC

GL Transaction Details (Long)

05/24/2018 to 05/24/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR	
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR	
Transaction Description		CK	ID-No.	2nd Ref.		Misc	Units	
Batch ID		JeACG	TrACG	Contract	Sb	Prep	Work Order No	
<b>1470000000 - Building Department Fund</b>								
<b>369000 - Miscellaneous revenues</b>								
BP180524	08	2018	05/24/2018	CASH			0.00	
JL N/A..N/A 05/31/18	08	2018	05/24/2018	7024353	P		612.00	
Exterior Window and Door Repla			AP	RC029366			0.00	
BP180524					CR	LPRITCHA		
BP180524	08	2018	05/24/2018	CASH			0.00	
JL N/A..N/A 05/31/18	08	2018	05/24/2018	7024353	P		320.00	
Flood Review Fee			AP	RC029367			0.00	
BP180524					CR	LPRITCHA		
BP180524	08	2018	05/24/2018	CASH			0.00	
JL N/A..N/A 05/31/18	08	2018	05/24/2018	7024353	P		418.00	
Generator Permit Fee			AP	RC029368			0.00	
BP180524					CR	LPRITCHA		
BP180524	08	2018	05/24/2018	CASH			0.00	
JL N/A..N/A 05/31/18	08	2018	05/24/2018	7024353	P		10.00	
Notary Acknowledgement			AP	RC029369			0.00	
BP180524					CR	LPRITCHA		
BP180524	08	2018	05/24/2018	CASH			0.00	
JL N/A..N/A 05/31/18	08	2018	05/24/2018	7024353	P		135.00	
Special Inspection Service			AP	RC029370			0.00	
BP180524					CR	LPRITCHA		
*** Object Totals ***							DR	0.00
							CR	1,495.00
							Net	-1,495.00
*** EN Net ***		0.00			*** Object Totals with EN ***		-1,495.00	