

MEMORANDUM

To: Vicki Tessmer, Supervisor, Board Records
Thru: Michelle Balais, Sr. Fiscal Services Manager
Gwen Detone, Business Services Manager
From: Alicia K. Baer, Accounting Specialist
Date: **October 23, 2018**
Subject: UTILITIES FEE REFUND REQUEST



Please process the following refund request:

Petitioner: Utilities New Services

Refunding: Lennar Homes LLC
10481 Six Mile Cypress Pkwy
Fort Myers, FL 33966-6460

Description: Reclaim Water Connect Fee

Reason for Request: Refunding paid utility Reclaim Connection Fees which were charged in error.

Permit # / Receipt #: BLD1803-4769 / #539384
BLD1806-0671 / #551135

Refund Account#: 401.0000000.343531 - \$600.00 (\$300 x 2 ea)

Recommendation: Approve () Deny ()

Refund Due: \$600.00

cc: Accounts Payables, Clerk of Court
Alicia K. Baer, Accounting Specialist, Utilities Department

Utilities
Accounting/Collections
4410 66th Street West, Bradenton, FL 34210
Phone number: (941)792-8811

BOARD RECORDS - Please Obtain Clerk's Consent. Thank you

**Manatee County
Board of County Commissioners
Audit Slip**

AUDIT SLIP NUMBER

AS 1157153

LENNAR HOMES LLC (V0567490)

Vendor Name
10481 SIX MILE CYPRESS PKWY

Address
FORT MYERS, FL 33966-6460

City State Zip Code
239-872-1166

Phone Number

I hereby certify that the materials or services have been received, inspected and found satisfactory for the purpose for which they were purchased.
(ONLY COMPLETE IF ITEMS HAVE BEEN RECEIVED)

Received by _____ Date _____

M. Balais 10/24/18

Payment Authorized by:
Utilities Dept- BusinessOps- Accting

Dept/Div *PS*
Alicia K. Baer 10/23/2018

Contact Person
(941) 792 - 8811 ext. 4963

Phone

REASON FOR PURCHASE Refunding paid Reclaim Fees which were charged in Error.

ITEM	GENERIC DESCRIPTION	QTY	UNIT	AMOUNT	ACCT KEY	OBJ	JL NUMBER	ACTIVITY
1.	BLD1803-4769, Receipt #539384			\$300.00	401.0000000	343531		
2.	BLD1806-0671, Receipt #551135			\$300.00	401.0000000	343531		
3.								
4.								
5.								
6.								

TOTAL AMOUNT \$ \$600.00

FINANCE USE ONLY

DESC _____ PE ID _____ PO _____

INV NUMBER _____ INV AMT \$ _____ INV DATE _____

DUE DATE _____ TERMS _____ DISCOUNT _____ SEP CK _____

RELATE CODES _____ SEC REF _____ DIVISION _____

VENDOR ACCT# _____



Utilities
 New Services
 4410 66th Street West
 Bradenton, FL 34210
 Phone: (941) 792-8811
 www.mymanatee.org/utilities

BUILDING PERMIT – UTILITY FEE REFUND REQUEST FORM

All refund requests must be accompanied by a bank or credit card statement or cancelled check, and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/contractor/company and address of who remitted payment on the receipt(s), unless otherwise specified in writing by original payer.

////////////////////////////////////
 Date of Request: 10/11/18 Permit Number: 1803-4769
 Requestor's Name: Lennar Homes Amount Requested: \$300.00
 Payer: Person/Contractor/Company: Lennar Homes
 Remittance Address for Refund Check: 10481 Six Mile Cypress PKWY Unit: _____
 City: FT. Myer State: FL Zip Code: 33966-6460

Reason for Refund Request: Please credit paid utility reclaim fee- charged in error
Should not have charged for reclaim on individual permit as is master meter. Please
Credit Util- reclaim meter \$300.00.

////////////////////////////////////
For Utilities New Services Only
 APPROVED DENIED Processed By: Amie McClellan

Date Refund Request Processed: 10/12/18 Notes Put on Permit: x yes
 Verified payer has no past due charges in Utilities CIS: x yes Total Refund: \$300.00

////////////////////////////////////
For Utilities Accounting Only
 Board Approval Required: X yes _____ no BOCC Approval Date: Next Mtg 11-27-18
 Audit Slip #: 1157153 Total Refund: \$ 300.00 Notes Put on Permit: X yes
 Processed By: A. Boer

Date Refund Check Issued: _____ Check Number: _____

////////////////////////////////////
For BADS Fiscal Division Only
 Refund Receipt Stamp: **APPROVED**
By Lacy Pritchard at 4:10 pm, Oct 24, 2018

APPROVED

By Lacy Pritchard at 4:10 pm, Oct 24, 2018



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 567504
Receipt Date: 10/24/18

RECEIPT

Record and Payer Information

Record ID	BLD1803-4769	Record Type	Residential				
Parcel ID	5647420590000-0403149805						
Desc. of Work	NCRQD:SFD 3 bed/3bath; Lot 141 COPPERLEFE; **PP-UNIVERSAL**						
Property Address	616 FIRE BUSH CT	City	BRADENTON	State	FL	Zip	34212
Owner	WCI COMMUNITIES LLC						
Address	10481 BEN C PRATT/6	City	FORT MYERS	State	FL	Zip	33966-6460
	MILE CYPRESS PKWY						
Phone							
Contractor	DARIN L MCMURRAY	License #	CBC038894				
Company	LENNAR HOMES						
Address	10481 SIX MILE CYPRESS	City	FORT MYERS	State	FL	Zip	33966
	PKWY						
Phone	(239) 872-1166						
Payer	LENNAR HOMES						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
10/24/2018	Other	AA	FEE CREDIT AND REFUND REQUEST PROCESSED BY UTILITIES	\$-300.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
				\$0.00	

Manatee County Building & Development Services

Fiscal Department

Fee Credit/Discount Request Form

Request Date: 10/4/18

Record Number: BLD1803-4769

Current Fee:

Name/Fee ID:	UTIL-RECLAIM CONN FE	Amount:	\$ 300.00
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$

Change to:

Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$

Reason J/E is required: Please credit paid utility reclaim fee - charge in error
Should not have charged for reclaim on individual permit as is master metered.

Request Submitted By: Adrienne Oberg

Department: Utility

Fiscal Use	
Completed By:	
Date:	

Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	04/05/2018 08:53:27 AM EDT	45565044	Homes, Lennar	Personal	9412013

Payer Information:

Name: Lennar Homes
 Street Address: 700 nw 107th ave
 700 nw 107th ave
 miami ,FL 33172
 Address: US
 Country Code: 9412013250
 Telephone: susan.smith@lennar.com
 Email:

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last Amount	Base Consumer Fee	Total Amount	Client Chargeback Fee Reason	User ID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier	Unique ID
196117990	Payment	04/05/2018 08:53:27 AM EDT	Web	Credit Card	Visa	Manatee, County of (Accala)	Permit Payments Settled	45565044	2910	\$6,197.00	\$0.00	\$6,197.00	\$167.32	User ID: jackandsue	RequestKey (Record ID): REC18-00000-002WVG /NAANA	RequestCapType: Building/Residential	PaymentType: CC	5	754784

BLD1803-4769 - New Residential

Menu

Go To

View ID	Date	Comment
AOBERG	10/04/2018	CHARGED FOR RECLAIM FEE OF \$300.00 IN ERROR. SUBMITTED REFUND OF FEE.
SRAUCCI	04/04/2018	**PP-UNIVERSAL** FOR INSPECTIONS

Credit Card Payment Review

Authorization Code: 0

Reference ID: 754784 *

Transaction ID: 273113307 #08033841961116971871932499

Transaction Type: Charge

Result Code: 0

Result Message: Success

Amount: \$6,197.00

Courtesy Fee: \$0.00

Total Fee: \$6,197.00

Card Type: Visa

Account Number: XXXXXXXXXXXXX2910

Close

BLD1803-4789 - New Residential

Pay Apply Refund Void Generate Receipt Fund Transfer Help

Go To sel (1) Payment Payment History Professionals (6) Related Records Application History (8) Workflow Workflow History (38) Classic Reports GIS (1)

Total Invoice Amount: \$22,595.92 Terminal #: ABAER
 Total Payment: \$22,595.92 Cashier ID:
 Total Balance: \$0.00 Date: 10/22/2018
 Amount Not Applied: \$0.00

Invoices

Invoice #	Amount	Paid in Full	Balance
39060	\$1,013.52	Y	\$0.00
39370	(\$988.80)		\$0.00
39371	\$247.20	Y	\$0.00
40322	\$6,197.00	Y	\$0.00
45307	\$16,127.00	Y	\$0.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/> 114333278...	Payment	Credit Card	564332	\$0.00	\$16,127.00	Paid			PUBLICUSER439332	09/27/2018
<input type="checkbox"/> 273113307...	Payment	Credit Card	539384	\$0.00	\$6,197.00	Paid			PUBLICUSER440365	04/05/2018
<input type="checkbox"/> 306488852...	Payment	Credit Card	537310	\$0.00	\$271.92	Paid			PUBLICUSER440365	03/21/2018



Manatee County Building and Development Services

Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 539384
Receipt Date: 4/5/18

RECEIPT

Record and Payer Information

Record ID	BLD1803-4769	Record Type	Residential				
Parcel ID	5647420590000-0403149805						
Desc. of Work	NCRQD:SFD 3 bed/3bath; Lot 141 COPPERLEFE; **PP-UNIVERSAL**						
Property Address	616 FIRE BUSH CT	City	BRADENTON	State	FL	Zip	34212
Owner	WCI COMMUNITIES LLC						
Address	10481 BEN C PRATT/6	City	FORT MYERS	State	FL	Zip	33966-6460
	MILE CYPRESS PKWY						
Phone							
Contractor	DARIN L MCMURRAY	License #	CBC038894				
Company	LENNAR HOMES						
Address	10481 SIX MILE CYPRESS	City	FORT MYERS	State	FL	Zip	33966
	PKWY						
Phone	(239) 872-1166						
Payer	Lennar Homes						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
04/05/2018	Credit Card	ACA Online		\$6,197.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
UTIL - Water	40322	1,970	\$1,970.00	\$1,970.00	\$0.00
Facility Investment Fee					
UTIL - Sewer	40322	3,027	\$3,027.00	\$3,027.00	\$0.00
Facility Investment Fee					

1

UTIL - Reclaim Connect Fee	40322	1	\$300.00	\$300.00	\$0.00
UTIL - Radio Frequency Meter	40322	300	\$300.00	\$300.00	\$0.00
UTIL - Water Direct Connect	40322	600	\$600.00	\$600.00	\$0.00



Fee Summary

DATE_PAYMENT = 4/5/2018
 DATE_TRANSACTION = 4/5/2018
 FEE_ACCT_CODE_1 = 4010000000343531

Account Code: 4010000000343531

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
4/5/2018	4/5/2018	BLD1803-5117	539380	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	BLD1803-4769	539384	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17101775	539449	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17081104	539456	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17081113	539458	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17101840	539460	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17101844	539465	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17101834	539466	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17102396	539479	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17120674	539481	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17122022	539484	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
4/5/2018	4/5/2018	GMP-17102390	539486	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
					\$3,600.00	

2018

Manatee County, BCC

10/18/2018

GL Transaction Details (Long)

13:13:07

04/05/2018 to 04/05/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID	DR		
JL	JL Key	JL Obj	JL-PR.	FY Date2	Job Number	CR	
Transaction Description	Batch ID	JeACG	TRACG	Contract	Sb	Prep	Work Order No
4010000000 - Water and Sewer Operating							
343531 - Reclaimed water connection fee							
BP180405	07	2018	04/05/2018	CASH			0.00
JL N/A.N/A	04/10/18	07	2018	04/05/2018	6936734		3,600.00
UTTL Reclaim Connect Fee		AP			RC024197		0.00
BP180405					CR	TBRAINAR	

*** Object Totals ***

DR	0.00
CR	3,600.00
Net	-3,600.00

*** EN Net *** 0.00

*** Object Totals with EN *** -3,600.00

BP180405

ACCOUNT NUMBER / JL Account Num	Echo ACCOUNT NUMBER	Description	Pin Code	Receipt Ref Dt	AR Reference PO Reference	Product ID	Pay & Bk	Tax Cd & Amt	Rec#
Amount	ID & Text Ptr & Format	Name	Prep ID	Due Dt	Product ID	Pay Reference	Bk Slip#	Tax Cd & Amt	Hic
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Disc. Amt	Chg. Cd & Amt				A/R?
828-0000000-363222 CASH T 9,920.00 NONE 03 DX	PublicSafetyImp Impact fees EM	Public Safety Residential Impa	TBRATNAR	04/05/18			AP	0.00	2
827-0000000-363221 CASH T 3,702.87 NONE 03 DX	LawEnforcementI Impact fees La	Conversion Default Fee Code	TBRATNAR	04/05/18			AP	0.00	3
827-0000000-363221 CASH T 18,442.00 NONE 03 DX	LawEnforcementI Impact fees La	I&M Residential Impact Fee	TBRATNAR	04/05/18			AP	0.00	4
826-0000000-363271 CASH T 45,008.00 NONE 03 DX	PNRImpactFees-U Impact fees Pa	Parks & Natural Resources Resi	TBRATNAR	04/05/18			AP	0.00	5
824-0000000-363272 CASH T 9,892.00 NONE 03 DX	Library Impact Impact fees Li	Library Residential Impact Fee	TBRATNAR	04/05/18			AP	0.00	6
635-0000000-208000 CASH T 1,713.03 NONE 03 DX	Cedar Hammock P Due to Other G	Cedar Hammock Commercial Fire	TBRATNAR	04/05/18			AP	0.00	7
631-0000000-208000 CASH T 151,117.00 NONE 03 DX	School Board Im Due to Other G	Educational Facilities Residen	TBRATNAR	04/05/18			AP	0.00	8
406-0000000-343510 CASH T 18,162.00 NONE 03 DX	Sewer Facility Sewer-facility	UTIL Sewer Facility Investmen	TBRATNAR	04/05/18			AP	0.00	9
405-0000000-343510 CASH T 11,820.00 NONE 03 DX	Water Facility Water-facility	UTIL Water Facility Investmen	TBRATNAR	04/05/18			AP	0.00	10
401-0000000-343531 CASH T 3,600.00 NONE 03 DX	Water and Sewer Reclaimed wate	UTIL Reclaim Connect Fee	TBRATNAR	04/05/18			AP	0.00	11

1

BLD1803-4769 - New Residential

Menu Reports Help

File Date: 03/16/2018

Application Status: Closed

Assigned To:

Description of Work: NCRQD:SFD 3 bed/3bath; Lot 141 COPPERLEEE: **PP-UNIVERSAL**

Application Detail: Detail

Application Type: Residential

Address: 616 FIRE BUSH CT, BRADENTON, 34212

Owner Name: WCI COMMUNITIES LLC

Owner Address: 10481 BEN C PRATT/6 MILE CYPRESS PKWY, FORT MYERS, FL 33966-6460

Application Name: New Residential

Parcel No: 5647420590000-0403149805

Contact Info: Name

Susan Smith
Mark Hardy

Organization Name

Contact Type

Contact Primary Address

Applicant
Architect or En...

Mailing, 17404 Lakewoo...

Licensed Professionals Info:

Primary	License Number	License Type	Name	Business Name
Yes	<u>CACA29360</u>	Air Conditionin...	MARK KERNEY	CONDITIONED AIR...
	<u>CBC038894</u>	Building Contra...	DARIN L MCMURRAY	LENNAR HOMES
	<u>CCC022477</u>	Roofing Contractor	EDWARD A III C...	AD-LER ROOFING,...
	<u>CF1426124</u>	Master Plumber	DOUGLAS R MOORE	R T MOORE COMPA...
	<u>CGC1510393</u>	General Contractor	CHERI L HARBISON	RCH ENTERPRISES...
	<u>EC13004778</u>	Electrical Cont...	WILLIAM D GRINER	DIVISION 16 , L...

Total Fee Assessed: \$22,295.92

Total Fee Invoiced: \$22,295.92

BLD1803-4769 - New Residential

Menu Add Delete Void Invoice ReCalc Help

Fee Calc. Factor:

Fee Total \$22,295.92

Showing 1-16 of 16

<input type="checkbox"/> Invoice #	Fee Item	Quantity	Fees	Status	Balance	Notes
<input type="checkbox"/> 40322	UTIL - Water Facility Investment Fee	1,970	\$1,970.00	INVOICED	\$0.00	
<input type="checkbox"/> 40322	UTIL - Water Direct Connect	600	\$600.00	INVOICED	\$0.00	
<input type="checkbox"/> 40322	UTIL - Sewer Facility Investment Fee	3,027	\$3,027.00	INVOICED	\$0.00	
<input type="checkbox"/> 82277	UTIL - Reclaim Connect Fee	0.5	\$300.00	CREDITED	\$0.00	
<input type="checkbox"/> 40322	UTIL - Radio Frequency Meter	300	\$300.00	INVOICED	\$0.00	
<input type="checkbox"/> 39060	State Fee	1	\$24.72	INVOICED	\$0.00	
<input type="checkbox"/> 45307	Roads Residential Impact Fee - SE	6,322	\$6,322.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	Public Safety Residential Impact Fee	361	\$361.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	Parks & Natural Resources Resident...	1,621	\$1,621.00	INVOICED	\$0.00	
<input type="checkbox"/> 39371	New Residential Permit Fee	247.2	\$247.20	INVOICED	\$0.00	pp.
<input type="checkbox"/> 39370	New Residential Permit Fee	988.8	\$988.80	CREDITED	\$0.00	
<input type="checkbox"/> 45307	Library Residential Impact Fee	359	\$359.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	LAV Residential Impact Fee	670	\$670.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	Educational Facilities Residential...	6,127	\$6,127.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	East Manatee Residential Fire Fee	1	\$500.00	INVOICED	\$0.00	
<input type="checkbox"/> 45307	Admin Surcharge Residential Impact...	167	\$167.00	INVOICED	\$0.00	

Menu ☰ Help

Go To ▼ (16) Fee History (53) Meetings (0) Inspections (30) Owner (1) Parcel (1) Payment Payment History Professionals (6) Related Records Applic

Showing 1-50 of 53

Fee Code	Fee Item	Quantity	Fee	Action	Notes	Comments	Record By	Record Date/Time
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Inserted			AMCCLELLAN	03/26/2018 03:06:01 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER439332	09/27/2018 01:53:00 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER440365	04/05/2018 08:51:00 AM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Inserted			AMCCLELLAN	03/26/2018 03:06:02 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER439332	09/27/2018 01:53:00 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER440365	04/05/2018 08:51:01 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Inserted			AMCCLELLAN	03/26/2018 03:06:01 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER439332	09/27/2018 01:53:00 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER440365	04/05/2018 08:51:00 AM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Inserted			AMCCLELLAN	03/26/2018 03:06:01 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Voided		FEE CREDI...	LPRITCHARD	10/24/2018 04:09:41 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Updated			PUBLICUSER439332	09/27/2018 01:53:00 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Updated			PUBLICUSER440365	04/05/2018 08:51:01 AM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Inserted			AMCCLELLAN	03/26/2018 03:06:01 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER439332	09/27/2018 01:53:00 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER440365	04/05/2018 08:51:01 AM





Utilities
 New Services
 4410 66th Street West
 Bradenton, FL 34210
 Phone: (941) 792-8811
 www.mymanatee.org/utilities

BUILDING PERMIT – UTILITY FEE REFUND REQUEST FORM

All refund requests must be accompanied by a bank or credit card statement or cancelled check, and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/contractor/company and address of who remitted payment on the receipt(s), unless otherwise specified in writing by original payer.

////////////////////////////////////
 Date of Request: 10/22/18 Permit Number: 1806-0671
 Requestor's Name: Lennar Homes Amount Requested: \$300.00
 Payer: Person/Contractor/Company: Lennar Homes
 Remittance Address for Refund Check: 10481 Six Mile Cypress Pkwy Unit: _____
 City: Fort Myers State: FL Zip Code: 33966-6460

Reason for Refund Request: REFUND REQUEST OF UTIL- RECLAIM CONNECT FEE OF \$300.00 AS IT WAS CHARGED IN ERROR.

////////////////////////////////////
For Utilities New Services Only
 APPROVED DENIED Processed By: Amie McClellan
 Date Refund Request Processed: 10/22/18 Notes Put on Permit: ✓ yes
 Verified payer has no past due charges in Utilities CIS: ✓ yes Total Refund: \$ 300.00

////////////////////////////////////
For Utilities Accounting Only
 Board Approval Required: ✓ yes _____ no BOCC Approval Date: Next Mtg. 11-27-18
 Audit Slip #: 1157153 Total Refund: \$300.00 Notes Put on Permit: ✓ yes
 Processed By: A. Boer
 Date Refund Check Issued: _____ Check Number: _____

////////////////////////////////////
For BADS Fiscal Division Only
 Refund Receipt Stamp: **APPROVED**
 By Lacy Pritchard at 4:16 pm, Oct 24, 2018

APPROVED

By Lacy Pritchard at 4:16 pm, Oct 24, 2018



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 567507
Receipt Date: 10/24/18

RECEIPT

Record and Payer Information

Record ID	BLD1806-0671	Record Type	Residential				
Parcel ID	5647357590000-0870954169						
Desc. of Work	NCRQD:SF RESIDENCE/4 BEDS/3 BATHS/1 STORY LOT 15 COPPERLEFE						
Property Address	11121 COPPERLEFE DR	City	BRADENTON	State	FL	Zip	34212
Owner	WCI COMMUNITIES LLC						
Address	10481 BEN C PRATT/6 MILE CYPRESS PKWY	City	FORT MYERS	State	FL	Zip	33966-6460
Phone							
Contractor	DARIN L MCMURRAY	License #	CBC038894				
Company	LENNAR HOMES						
Address	10481 SIX MILE CYPRESS PKWY	City	FORT MYERS	State	FL	Zip	33966
Phone	(239) 872-1166						
Payer	LENNAR HOMES						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
10/24/2018	Other	AA	FEE CREDIT AND REFUND REQUEST PROCESSED BY UTILITIES	\$-300.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
				\$0.00	

Manatee County Building & Development Services

Fiscal Department

Fee Credit/Discount Request Form

Request Date: 10/22/18

Record Number: 1806-0671

Current Fee:

Name/Fee ID:	Util- Reclaim meter	Amount:	\$ 300.00
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$

Change to:

Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$

Reason J/E is required: Fee added in error.

Request Submitted By: Amie McClellan

Department: utilities

Fiscal Use	
Completed By:	
Date:	

Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	06/22/2018 12:55:34 PM EDT	46042504	Homes, Lennar	Personal	941201

Payer Information:

Name: Lennar Homes
 Street Address: 700 nw 107th ave
 700 nw 107th ave
 miami, FL 33172
 Address: US
 Country Code: 9412013250
 Telephone: susan.smith@lennar.com
 Email:

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation #	Last Amount	Base Consumer Fee	Total Amount	Client Chargeback Fee Reason	UserID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier	Unique ID
203834771	Payment	06/22/2018 12:55:34 PM EDT	Web	Credit Card	Visa	Moradate, County of	Permit Payments (Arceal)	Settled	46042504	2910 \$6,717.00	\$0.00	\$6,717.00	\$181.36	jackkanduse	REC-18-00000-009H5	NA/NA	CC		851931

BLD1806-0671 - COP 16 NEW RESIDENTIAL

i A notice was added to this record on 2018-06-29.
 Condition: Envelope Leakage Test Severity: Notice
 Total conditions: 2 (Notice: 2)

[View notice](#)

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Summary

Record

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Condi

View ID

Date

Comment

AMCIELELLAN 10/22/2018

REFUND REQUEST OF UTIL. RECLAIM CONNECT FEE OF \$300.00 AS IT WAS CHARGED IN ERROR.

RSCHERER 07/27/2018

CHANGED ELEC. SUB PER EMAIL. THAT I HAVE UPLOADED. CONTRACTOR UPLOADED SUB FORM INTO PERMIT.

Credit Card Payment Review

Authorization Code: 0
 Reference ID: 851931
 Transaction ID: 569417106 | 0074812910230159833600083
 Transaction Type: Charge
 Result Code: 0
 Result Message: Success

Amount: \$6,717.00
 Courtesy Fee: \$0.00
 Total Fee: \$6,717.00
 Card Type: VISA
 Account Number: XXXXXXXXXXXXXXX2910

Close

BLD1806-0871 - COP 16 NEW RESIDENTIAL

1 A notice was added to this record on 2018-06-28.
 Condition: Envelope Leakage Test Severity: Notice
 Total conditions: 2 (Notice: 2)

View notice

- Pay
- Apply
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- Void
- Generate Receipt
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- Related Records
- Application History (10)
- Workflow
- Workflow History (44)
- Classic Reports
- GIS (1)

Total Invoice Amount: \$21,282.42
 Total Payment: \$7,525.42
 Total Balance: \$13,757.00
 Amount Not Applied: \$0.00

Terminal #: ABAER
 Cashier ID: ABAER
 Date: 10/23/2018

Invoices

Invoice #	Amount	Paid in Full	Balance
56641	\$808.42	Y	\$0.00
58903	\$500.00	Y	\$0.00
58950	\$20.00	Y	\$0.00
58949	\$600.00	Y	\$0.00
58950	\$4,997.00	Y	\$0.00
58951	\$600.00	Y	\$0.00
61910	\$13,743.00	N	\$13,743.00
67541	\$14.00	N	\$14.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/> 569417106	Payment	Credit Card	551135	\$0.00	\$6,717.00	Paid			PUBLICUSER440365	06/22/2018
<input type="checkbox"/> 302238662	Payment	Credit Card	548785	\$0.00	\$808.42	Paid			PUBLICUSER439252	06/07/2018



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

~~3~~ Receipt No. 551135
Receipt Date: 6/22/18

RECEIPT

Record and Payer Information

Record ID	BLD1806-0671	Record Type	Residential				
Parcel ID	5647357590000-0870954169						
Desc. of Work	NCRQD:SF RESIDENCE/4 BEDS/3 BATHS/1 STORY LOT 15 COPPERLEFE						
Property Address	11121 COPPERLEFE DR	City	BRADENTON	State	FL	Zip	34212
Owner	WCI COMMUNITIES LLC						
Address	10481 BEN C PRATT/6	City	FORT MYERS	State	FL	Zip	33966-6460
	MILE CYPRESS PKWY						
Phone							
Contractor	DARIN L MCMURRAY	License #	CBC038894				
Company	LENNAR HOMES						
Address	10481 SIX MILE CYPRESS	City	FORT MYERS	State	FL	Zip	33966
	PKWY						
Phone	(239) 872-1166						
Payer	Lennar Homes						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
06/22/2018	Credit Card	ACA Online		\$6,717.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
East Manatee Residential Fire Fee	58003	1	\$500.00	\$500.00	\$0.00
Flood Review Fee	58050	1	\$20.00	\$20.00	\$0.00

	UTIL - Water Facility Investment Fee	58650	1,970	\$1,970.00	\$1,970.00	\$0.00
	UTIL - Sewer Facility Investment Fee	58650	3,027	\$3,027.00	\$3,027.00	\$0.00
1	UTIL - Reclaim Connect Fee	58651	1	\$300.00	\$300.00	\$0.00
	UTIL - Radio Frequency Meter	58651	300	\$300.00	\$300.00	\$0.00
	UTIL - Water Direct Connect	58649	600	\$600.00	\$600.00	\$0.00



Fee Summary

DATE_PAYMENT = 6/22/2018
 DATE_TRANSACTION = 6/22/2018
 FEE_ACCT_CODE_1 = 4010000000343531

Account Code: 4010000000343531

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
6/22/2018	6/22/2018	BLD1806-0379	551092	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
6/22/2018	6/22/2018	GMP-18011656	551116	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
6/22/2018	6/22/2018	BLD1806-0671	551135	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
6/22/2018	6/22/2018	GMP-17122073	551166	UTIL - Reclaim Connect Fee	\$300.00	Credit Card
					\$1,200.00	

Summary of Fee

FEE ACCT CODE 1	Fee Description	Amount Paid
4010000000343531	UTIL - Reclaim Connect Fee	\$1,200.00
		\$1,200.00

2018

Manatee County, BCC

10/23/2018

GL Transaction Details (Long)

12:32:16

06/22/2018 to 06/22/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID	DR
JL Key	JL-PR.	FY	Date2	Job Number	CR
Transaction Description	CK	ID-No.	2nd Ref.	Misc	Units
Batch ID	JeACG	TRACG	Contract	Sb	Prep
					Work Order No
4010000000					
Water and Sewer Operating					
343531					
Reclaimed water connection fee					
U20180623B	09	2018	06/22/2018	N/A./N/A	240.00
JL N/A./N/A	09	2018	06/22/2018	7063742	0.00
CTS: 06/22/18 - (BILLINGS)					
				F4912	0.00
CTSB0622				JE	SKEYES
BP180622	09	2018	06/22/2018	CASH	0.00
JL N/A./N/A	09	2018	06/22/2018	7085214	1,200.00
UTIL Reclaim Connect Fee		AP		RC032294	0.00
BP180622				CR	TBRAINAR

*** Object Totals ***

DR 240.00

CR 1,200.00

Net -960.00

*** EN Net ***

0.00

*** Object Totals with EN ***

Net -960.00

1

1

ACCOUNT NUMBER / JTL Account Numb	Echo ACCOUNT NUMBER	Description	Fin Code	Receipt	AR Reference	Pay & Bk	Tax Cd &	Amt Rec#
Amount	ID & Text Ptr & Format	Name	Prep ID	Ref Dt	PO Reference	Bk Slip#	Tax Cd &	Amt Rec#
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Due Dt	Product ID	Disc. Amt	Duty Cd &	Amt N/R?
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	0.00
401-0000000-343531	1,200.00	Water and Sewer Reclaimed water Reclaim Connect Fee	TBRATNAR	06/22/18	AP	0.00	0.00	12
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343503	24,216.00	Water and Sewer Sewer-connecti UTIL Sewer Facility Investmen	TBRATNAR	06/22/18	AP	0.00	0.00	13
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343315	14,400.00	Water and Sewer Water sales-co UTIL Water Direct Connect	TBRATNAR	06/22/18	AP	0.00	0.00	14
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343315	200.00	Water and Sewer Water sales-co UTIL Water Direct Connect Ext	TBRATNAR	06/22/18	AP	0.00	0.00	15
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343304	8,700.00	Water and Sewer Water installa UTIL Radio Frequency Meter	TBRATNAR	06/22/18	AP	0.00	0.00	16
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343303	300.00	Water and Sewer Water inspecti Commercial / Industrial Water	TBRATNAR	06/22/18	AP	0.00	0.00	17
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
401-0000000-343303	300.00	Water and Sewer Water inspecti Tap Size 2 or Less	TBRATNAR	06/22/18	AP	0.00	0.00	18
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
182-0000000-363240	45,791.00	SB District Tya Impact Fees Tr Roads Residential Impact Fee	TBRATNAR	06/22/18	AP	0.00	0.00	19
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
147-0000000-369000	748.00	Building Depart Miscellaneous Exterior Window and Door Repia	TBRATNAR	06/22/18	AP	0.00	0.00	20
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N
147-0000000-369000	200.00	Building Depart Miscellaneous Flood Review Fee	TBRATNAR	06/22/18	AP	0.00	0.00	21
CASH	T	Direct CR	NA	06/22/18	0.00	0.00	0.00	N



Manatee Co
1112 MANATEE AVENUE WEST
FL 34206-1000
MANATEE

Invoice No.: **58651**
Invoice Date: **06/15/2018**

INVOICE

RECORD INFORMATION

Record ID: BLD1806-0671
Record Type: Residential
Property Address: 11121 COPPERLEFE DR, BRADENTON 34212
Description of Work: NCRQD:SF RESIDENCE/4 BEDS/3 BATHS/1 STORY
LOT 15 COPPERLEFE
Applicant: Linda HOMES Boos

FEE DETAIL

Fee Description	Quantity	Fee Amount
UTIL - Reclaim Connect Fee	1	\$300.00
UTIL - Radio Frequency Meter	300	\$300.00
		<hr/>
		\$600.00

BLD1806-0671 - COP 15 NEW RESIDENTIAL

A notice was added to this record on 2018-06-29.
 Condition: Severity: Notice
 Total conditions: 1 (Notice: 1)
[View notice](#)

Menu Reports Help

File Date: 06/06/2018

Application Status: Permit Issued

Assigned To:

Description of Work: NCRQD:SF RESIDENCE/4 BEDS/3 BATHS/1 STORY LOT 15 COPPERLEFE

Application Detail: Detail

Application Type: Residential

Address: 11121 COPPERLEFE DR. BRADENTON, 34212

Owner Name: WCI COMMUNITIES LLC

Owner Address: 10481 BEN C PRATT/6 MILE CYPRESS PKWY, FORT MYERS, FL 33966-6460

Application Name: COP 15 NEW RESIDENTIAL

Parcel No: 5647357590000-0870954169

Contact Info: Name

Linda HOMES Boos

Organization Name

Contact Type

Contact Primary Address
Mailing, 17404 Lakewood...

Licensed Professionals Info: Primary

License Number	License Type	Name	Business Name
<u>CACA29360</u>	Air Conditionin...	MARK KERNEY	CONDITIONED AIR...
<u>QBC038894</u>	Building Contra...	DARIN L MCMURRAY	LENNAR HOMES
<u>CCC022477</u>	Roofing Contractor	EDWARD A III C...	AD-LER ROOFING,...
<u>CFG1426124</u>	Master Plumber	DOUGLAS R MOORE	R T MOORE COMPA...
<u>CGC1510393</u>	General Contractor	CHERI L HARBISON	RCH ENTERPRISES...

Yes

BLD1806-0671 - COP 15 NEW RESIDENTIAL

A notice was added to this record on 2018-06-29.
 Condition: Severity: Notice
 Total conditions: 1 (Notice: 1)
[View notice](#)

Menu Add Delete Void Invoice ReCalc Help

Fee Calc. Factor: Job Value(Contractor)\$0.00 Fee Total \$20,982.42

Showing 1-17 of 17

<input type="checkbox"/> Invoice #	Fee Item	Quantity	Fees	Status	Balance	Notes
<input type="checkbox"/> 58650	UTIL - Water Facility Investment Fee	1,970	\$1,970.00	INVOICED	\$0.00	
<input type="checkbox"/> 58649	UTIL - Water Direct Connect	600	\$600.00	INVOICED	\$0.00	
<input type="checkbox"/> 58650	UTIL - Sewer Facility Investment Fee	3,027	\$3,027.00	INVOICED	\$0.00	
<input type="checkbox"/> 82280	UTIL - Reclaim Connect Fee	0.5	\$300.00	CREDITED	\$0.00	
<input type="checkbox"/> 58651	UTIL - Radio Frequency Meter	300	\$300.00	INVOICED	\$0.00	
<input type="checkbox"/> 56641	State Fee	1	\$19.72	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Roads Residential Impact Fee - SE	5,072	\$5,072.00	INVOICED	\$0.00	
<input type="checkbox"/> 67541	Release Sub Contractor	1	\$14.00	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Public Safety Residential Impact Fee	289	\$289.00	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Parks & Natural Resources Resident...	1,298	\$1,298.00	INVOICED	\$0.00	
<input type="checkbox"/> 56641	New Residential Permit Fee	788.7	\$788.70	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Library Residential Impact Fee	287	\$287.00	INVOICED	\$0.00	
<input type="checkbox"/> 61910	LAW Residential Impact Fee	536	\$536.00	INVOICED	\$0.00	
<input type="checkbox"/> 58050	Flood Review Fee	1	\$20.00	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Educational Facilities Residential...	6,127	\$6,127.00	INVOICED	\$0.00	
<input type="checkbox"/> 58003	East Manatee Residential Fire Fee	1	\$500.00	INVOICED	\$0.00	
<input type="checkbox"/> 61910	Admin Surcharge Residential Impact...	134	\$134.00	INVOICED	\$0.00	

i A notice was added to this record on 2018-06-29.
 Condition: Severity: Notice
 Total conditions: 1 (Notice: 1)

[View notice](#)

Menu  Help

- Go To  (17)
- Fee History (51)
- Meetings (0)
- Inspections (34)
- Owner (1)
- Parcel (1)
- Payment
- Payment History
- Professionals (6)
- Related Records
- Applica

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Fee Code	Fee Item	Quantity	Fee	Action	Notes	Comments	Record By	Record Date/Time
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Inserted			AOBERG	06/15/2018 04:50:12 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER439252	10/25/2018 09:10:48 AM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER440365	06/22/2018 12:55:16 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Inserted			AOBERG	06/15/2018 04:50:12 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER439252	10/25/2018 09:10:48 AM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER440365	06/22/2018 12:55:16 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Inserted			AOBERG	06/15/2018 04:50:12 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER439252	10/25/2018 09:10:48 AM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER440365	06/22/2018 12:55:16 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Inserted			AOBERG	06/15/2018 04:50:12 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Voided			LPRITCHARD	10/24/2018 04:15:05 PM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Updated		FEE CREDI...	PUBLICUSER439252	10/25/2018 09:10:48 AM
BLD_RES_08	UTIL - Reclaim Connect Fee	0.5	\$300.00	Updated			PUBLICUSER440365	06/22/2018 12:55:16 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Inserted			AOBERG	06/15/2018 04:50:12 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER439252	10/25/2018 09:10:48 AM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER440365	06/22/2018 12:55:16 PM